

County: _____

Reviewer: _____

MHSOAC Innovation Programs Plan Review Tool

Number	Community Program Planning	Met Criteria	Comments
1	Outreach to clients with serious mental illness and/or serious emotional disturbance, and their family members, to ensure the opportunity to participate	Yes _____ No _____ NA _____	
2	Involvement of clients with serious mental illness and/or serious emotional disturbance and their family members in all aspects of the Community Program Planning Process	Yes _____ No _____ NA _____	
3	Stakeholder participation included representatives of unserved and/or underserved populations and family members of unserved/underserved populations	Yes _____ No _____ NA _____	
4	Stakeholders that reflect the diversity of the demographics of the County, including but not limited to, geographic location, age, gender, and race/ethnicity had the opportunity to participate in the Community Program Planning Process	Yes _____ No _____ NA _____	
5	Stakeholders (individuals or entities with an interest in mental health services in California) had the opportunity to participate in community program planning. Stakeholders included, but were not limited to, providers of mental health and/or related services such as physical health care and/or social services; educators; representatives of law enforcement; and any other organization that represents the interests of individuals with serious mental illness and/serious emotional disturbance, and/or their families	Yes _____ No _____ NA _____	
6	The community program planning process was the basis for development of the Innovation Work Plan and updates	Yes _____ No _____ NA _____	
7	Documentation of methods used to circulate, for the purpose of public comment, a copy of the draft Three-Year Program and Expenditure Plan, or annual update, to representatives of stakeholders' interests and any other interested parties who request the draft	Yes _____ No _____ NA _____	

Number	Innovation Description	Met Criteria	Comments
8	Innovation work plan is consistent with Guidelines/regulations, especially four key purposes of Innovation defined in MHSA	Yes _____ No _____ NA _____	
9	An Innovation project is defined, for purposes of these guidelines, as one that contributes to learning rather than a primary focus on providing a service. An Innovation contributes to learning in one or more of the following three ways: a) introduces new mental health practices/approaches including prevention and early intervention that have never been done before, or b) makes a change to an existing mental health practice/approach, including adaptation for a new setting or community, or c) introduces a new application to the mental health system of a promising community-driven practice/approach or a practice/approach that has been successful in non-mental health contexts or settings	Yes _____ No _____ NA _____	
10	Description of each proposed project, including services to be provided, if applicable, along with the features of the project that further the goals of the MHSA. If applicable, a description of the population(s) to be served, number of clients to be served annually, and demographic information including age, gender, race, ethnicity and language spoken as well as situational characteristic(s) of the population to be served	Yes _____ No _____ NA _____	
11	Increases resilience and/or promotes recovery and wellness, only if applicable	Yes _____ No _____ NA _____	
12	Demonstrates cultural competency and capacity to reduce disparities in access to mental health services and to improve outcomes, only if applicable	Yes _____ No _____ NA _____	
13	Includes the ongoing involvement of clients (including participants of prevention programs) in roles such as, but not limited to, implementation, evaluation, staffing and dissemination, only if applicable	Yes _____ No _____ NA _____	

14	Includes the ongoing involvement of family members in roles such as, but not limited to, implementation, evaluation, staffing, and dissemination, only if applicable	Yes _____ No _____ NA _____	
15	Initiates, supports and expands collaboration and linkages, especially connections with systems, organizations, healers and practitioners not traditionally defined as part of mental health care, only if applicable	Yes _____ No _____ NA _____	
16	Encourages and provides for access to a full range of services provided by multiple agencies, programs and funding sources for clients and family members, only if applicable	Yes _____ No _____ NA _____	
17	Regional collaboration, only if applicable	Yes _____ No _____ NA _____	
Number	Defining and Measuring Success	Met Criteria	Comments
18	Expected outcome(s) (positive changes)	Yes _____ No _____ NA _____	
19	How the project will be reviewed and assessed	Yes _____ No _____ NA _____	
20	Definition and measures logically relate to selected primary purpose	Yes _____ No _____ NA _____	
21	How the county included the perspectives of stakeholders in the review and assessment.	Yes _____ No _____ NA _____	
22	Timeline will allow sufficient time for the desired learning to occur and to demonstrate the feasibility of replicating the project	Yes _____ No _____ NA _____	

Number	Budget/Resources	Met Criteria	Comments
23	County's proposed MHSA expenditures for Innovation do not exceed MHSA allocation for this purpose	Yes _____ No _____ NA _____	
24	County's proposed budget for Innovation logically relate to proposed program(s)	Yes _____ No _____ NA _____	
25	Resources to be leveraged, if applicable (not required)	Yes _____ No _____ NA _____	