

**Mental Health Services Oversight and Accountability Commission  
MHSOAC**

**CONFLICT OF INTEREST CODE**

Amend the Conflict of Interest Code of the MHSOAC to read as follows:

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, 2 California Code of Regulations Section 18730, ~~which that~~ contains the terms of a standard conflict of interest code, ~~which can be incorporated by reference, and which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act after public notice and hearings.~~ in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission, ~~along with the attached appendix in which commissioners and employees are designated and disclosure categories are set forth,~~ are hereby incorporated by reference. This regulation and the attached Appendix A, in which officials and employees are designated and Appendix B, in which disclosure categories are set forth are hereby incorporated by reference and constitute the conflict of interest code of the Mental Health Services Oversight and Accountability Commission.

~~Designated employees~~ Individuals holding designated positions shall file their statements of economic interests with the Mental Health Services Oversight and Accountability Commission, which will make the statements available for public inspection and reproduction. (Gov. Code Sec. 81008.) Upon receipt of the statement(s) of the Commission Members ~~Alternate Members~~, and the Executive Director, the ~~agency~~ Mental Health Services Oversight and Accountability Commission shall make and retain copies and forward the original of the statement(s) to the Fair Political Practices Commission. Elected state officers (State Senator and State Assembly member) do not file a statement of economic interests under this conflict of interest code. The statements for these officials are filed with the Fair Political Practices Commission. ~~All other statements for all other designated employees will be retained by the agency~~ Mental Health Services Oversight and Accountability Commission.

NOTE: authority cited: Sections 81008, 87300, 87306, Government Code. Reference: Section 87302, Government Code.

**Mental Health Services Oversight and Accountability Commission  
Conflict of Interest Code, Form 700 Designation**

**APPENDIX A  
Designated Positions**

<b>Designated Positions</b>	<b>Disclosure Category</b>
Commission Member	1, <u>2</u>
<del>Alternate Member</del>	<del>1</del>
Executive Director	1, <u>2</u>
<del>CEA (All levels)</del>	<del>1, <u>2</u></del>
<del>Staff Counsel (All levels)</del>	<del>1, <u>2</u></del>
<del>Consulting Psychologist</del>	<del>1, <u>2</u></del>
<del>Information Officer (All levels)</del>	<del>2</del>
<del>Research Scientist Supervisor (II)</del>	<del>2</del>
<del>Research Scientist (All levels)</del>	<del>2</del>
<del>Staff Services Manager (All levels)</del>	<del>1, <u>2</u></del>
<del>Mental Health Program Supervisor</del>	<del>1, <u>2</u></del>
<del>Research Program Specialist (All levels)</del>	<del>2</del>
<del>Staff Mental Health Specialist</del>	<del>2</del>
<del>Associate Governmental Program Analyst</del>	<del>2</del>
<del>Associate Mental Health Specialist</del>	<del>2</del>
<del>Staff Services Analyst</del>	<del>3</del>
<del>Staff Information Systems Analyst</del>	<del>3</del>
Consultant and/or New Positions	*

\*Consultants and/or New Positions shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

The Executive Director may determine in writing that a particular consultant and/or a New Position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s and/or New Position’s duties and, based upon that description, a statement of the extent of disclosure requirements. This determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code.

**Mental Health Services Oversight and Accountability Commission (MHSOAC)  
Conflict of Interest Code, Form 700 Designation**

**APPENDIX B**

**Disclosure Categories**

**Disclosure Category 1**

~~A person holding a position designated in this category must report all interests in real property, all sources of income (including gifts, loans, and travel payments) and investments and business positions in business entities of the type that contract with or receive grants or other monies from or through the state or local mental health systems, or that are licensed by, permitted by, regulated by, or provide consultant services to the state or local mental health systems.~~

A person holding a position designated in Disclosure Category 1 must report all investments and business positions in business entities, and all sources of income including receipt of loans, gifts, and travel payments in programs of the type that are submitted to the MHSOAC for approval.

**Disclosure Category 2**

~~A person holding a position designated in this category must report all sources of income, including gifts, loans, and travel payments, and investments and business positions in business entities of the type that contract or receive grants or other monies from or through the state or local mental health systems, or that are licensed by, permitted by, regulated by, or provide consultant services to the state or local mental health systems.~~

A person holding a position designated in Disclosure Category 2 must report all investments, business positions in, and any income, including gifts, loans, and travel payments, from sources of the type that provide services, equipment, materials, vehicles, supplies, to the MHSOAC including but not limited to:

- Contracts to evaluate the outcomes and performance of the Mental Health Services Act and the community mental health system
- Contracts related to Commission and Committee meetings and community forums such as court reporters/transcribers, interpreters, leased facilities, and public relations
- Contracts related to training, consulting, or stakeholder involvement
- Interagency agreements with other state entities such as CalHR, University Enterprises Inc. (student assistants)

**Disclosure Category 3**

~~A person holding a position designated in this category must report all sources of income, including gifts, loans, and travel payments and investments and business positions in business entities of the type that provide supplies, materials, machinery, or equipment of the type acquired by the agency.~~

A person holding a position designated in Disclosure Category 3 must report all investments, business positions and all sources of income, including gifts, loans, and travel payments from sources of the type that engage in the information technology field, including but not limited to, training and consulting which are of the type utilized by the MHSOAC.