

FY 2014-2015 Through FY 2016-2017 MHSA Three-Year Program and Expenditure Plan Instructions

MHSOAC Meeting
July 25, 2013



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Overview



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- Background
- Purpose
- Principles
- Stakeholder Process
- Public Review
- The FY 2014-2015 through FY 2016-2017 Three-Year Program and Expenditure Plan Instructions
- The FY 2014-2015 through FY 2016-2017 Three-Year Mental Health Services Act Expenditure Plan Funding Instructions and Forms
- Next Steps



Background

- Welfare and Institutions Code (WIC) Section § 5847 states that county mental health programs shall prepare and submit a Three-Year Program and Expenditure Plan (Plan) and Annual Updates for Mental Health Service Act (MHSA) programs and expenditures.
- Plans and Annual Updates must be adopted by the county board of supervisors and submitted to the Mental Health Services Oversight and Accountability Commission (MHSOAC) within 30 days after Board of Supervisor adoption.

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Background (Cont.)

- These are instructions for the Three-Year Program and Expenditure plans beginning in Fiscal Year (FY) 2014-2015.
- This is the third public meeting held to review these instructions.

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Committee Review

- A workgroup was convened on May 9, 2013 that was comprised of two representatives of each the MHSOAC Committees to review the “Fiscal Year (FY) 2014-2015 Through FY 2016-2017 Mental Health Services Act (MHSA) Three-Year Program and Expenditure Plan Instructions.”
- On June 19, 2013, the Services Committee reviewed the “FY 2014-2015 Through FY 2016-2017 Mental Health Services Act Three-Year Program and Expenditure Plan Instructions” and the “Additional Considerations from the Three-Year Program and Expenditure Plan Workgroup.”

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Committee Review (Cont.)

- On June 28, 2013 the Financial Oversight Committee reviewed the “FY 2014/2015 Through FY 2016/2017 Three-Year Mental Health Services Act Expenditure Plan Funding Instructions and Forms.”

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MENTAL HEALTH SERVICES ACT
PROPOSITION
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Purpose

- Assist counties and their stakeholders in developing the “FY 2014-2015 Through FY 2016-2017 Program and Three-Year Expenditure Plan” to include all the necessary elements as required by law and regulation.
- Provide the essential elements necessary by law in preparing a plan for a county Board of Supervisor approval.

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MENTAL HEALTH SERVICES ACT
PROPOSITION
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Purpose (Cont.)

- Provide the MHSOAC the information it needs for oversight to track, evaluate, and communicate the statewide impact of the MHSA.
- Provide the MHSOAC the information it needs to approve new or amended Innovation program (INN) plans per the established threshold for changes requiring MHSOAC approval.

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Principles

- Instructions are tightly aligned to existing statutes and regulations.
- These instructions are based on Welfare and Institutions Code (WIC) and the California Code of Regulations (CCR) in effect at the time of this drafting.

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What is a Three-Year Plan?

A Three Year Program and Expenditure Plan incorporates all of the MHSA components and makes expenditure projections for each of the three years by component:

- Community Services and Supports (Children and Youth, Transition Age Youth, Adults and Older Adults)
- Capital Facilities and Technology Needs
- Workforce Education and Training
- Prevention and Early Intervention
- Innovative Programs

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Stakeholder Process

- Each Plan shall be developed with local stakeholders.
- Counties shall demonstrate a partnership with constituents and stakeholders throughout the process that includes meaningful involvement on:
 - Mental Health Policy
 - Program Planning
 - Implementation
 - Monitoring
 - Quality improvement
 - Evaluation
 - Budget Allocations

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Public Review

- 30 day review by stakeholders
- Mental Health Board/Commission holds public hearing

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Description of Programs

Plans shall describe the following programs:

- Services to children, including TAY and foster youth
 - ❖ Number of persons served and cost per person
- Services to adults and Seniors
 - ❖ Number of persons served and cost per person
 - ❖ Consider ways to provide services similar to Mentally Ill Offender Crime Reduction Grant

Note: Funds shall not be used to pay for

- Persons incarcerated in state prison
- Parolees from state prison

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Descriptions of Programs (Cont.)

- Prevention and Early Intervention (PEI) Programs
 - Standards for PEI Programs are defined in WIC § 5840.
 - Describe programs and for Prevention versus Early Intervention separately.
- Innovation Programs (INN)
 - Counties shall include sufficient information about new or changed INN programs so that the MHSOAC may determine if the program meets statutory requirements and can be approved.
 - If an INN project is successful and the county chooses to continue it, the project shall be transitioned to another funding category.

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Descriptions of Programs (Cont.)



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- Technological Needs and Capital Facilities
- Identification of shortages in personnel and assistance needs from education and training programs
- Local Prudent Reserve

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Additional Information



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- Description of County Demographics
- Number of persons served in each PEI and INN program that provide direct services
- Cost per person for PEI (Prevention vs. Early Intervention) and INN that provide direct services

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Performance Outcomes

Shall include reports on the achievement of performance outcomes for the following programs:

- CSS
- PEI (Prevention separated from Early Intervention when possible)
- INN

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County Certification(s)

The following documentation is required to be submitted with the Plan:

- MHSA County Compliance Certification
- MHSA County Fiscal Certification
- Board of Supervisor's date of adoption

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FY 2014/15 Through FY 2016-2017 Three -Year Mental Health Services Act Expenditure Plan Funding Instructions

- Component Worksheets
- A separate section for each component for each fiscal year (FY 2014/2015, FY 2015/2016, and FY 2016/2017).
- Estimated total mental health expenditure on each MHSA Program
 - ❖ MHSA Component funds
 - ❖ Medi- Cal Federal Financial Participation (Based on Medi-Cal Certified Public Expenditures (CPE))
 - ❖ 1991 Realignment
 - ❖ Behavioral Health sub Account
 - ❖ Other (County General Fund, grants, patient fees, insurance, Medicare, etc.)
 - ❖ Includes Prudent Reserve and Unexpended Funds
 - ❖ Aligned with the Revenue and Expenditure Report

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Next Steps



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If approved by the Commission:

- Staff will disseminate the forms to the counties.

Motion:

Adopt the Fiscal Year 2014-15 through FY 2016-2017 Three-Year Program and Expenditure Plan Instructions and the FY 2014/2015 Through FY 2016/2017 Three-Year Mental Health Services Act Expenditure Plan Funding Instructions and Forms.

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