

FISCAL YEAR 2012-13

Plan Update Review Dashboard

INNOVATIONS			
<i>Total INN Plans Approved</i>	<i>Total INN Programs/Projects</i>	<i>Total Funding Requested and Approved</i>	<i>Pending</i>
3	4	\$11,974,563.00	2
<i>Example of Issues</i>			
<i>County/Staff Identified Issues</i>	<i>Staff Assessment</i>	<i>Outcome</i>	
Concerns about Innovation program requirements.	Unclear understanding of wrap around programs.	In contact with county and provided technical assistance and support.	
Innovation program does not meet the Innovation criteria.	County is unclear on Innovation requirements.	Technical assistance in progress to re-write plan to meet Innovation requirements/standards.	
County requested pre-review of draft Innovation plan.	County unclear on requirements and standards for Innovative Programs.	County provided with supplemental materials and technical assistance on re-draft options.	
ANNUAL UPDATES			
<i>Total Number Reviewed</i>			
15			
<i>Example of Issues</i>			
<i>County/Staff Identified Issues</i>	<i>Staff Assessment</i>	<i>Outcome</i>	
Trailers and other equipment were purchased with MHSA funds for an FSP employment program.	Concerns with the attempted transfer of the equipment to a non MHSA program.	Transmitted formal letter seeking clarification and resolution is being negotiated.	
Expenditure concerns with a Fiscal Year (FY) 13-14 Annual Update which contained an Innovation that was implemented during AB 100.	Questionable Innovation expenditure to remodel a clinic to make it more family-friendly.	Pending. Ongoing analysis regarding what can be done with programs that were implemented during AB 100.	
Inappropriate distribution of component allocations – PEI and Innovation funds swept into the CSS component.	Notification provided to Department of Health Care Services.	Letter and correction plan initiated with county.	

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Fiscal data unclear – an additional \$200K has been identified as unspent.	No reversion has been identified and the overage is not accounted for in the fiscal data.	MHSA coordinator has been contacted and additional information is being sought – the Revenue and Expenditure Report (RER) has been requested.
Locally approved Innovation program in FY 12-13 Annual Update did not meet the Innovation criteria.	Program was in final stages of completion.	Letter sent to county to alert them that their Primary Care Integration project did not meet the criteria and to remain cognizant of this when submitting future plans.
County requested technical assistance on programmatic aspects of the MHSA.	Innovation funds had been miscalculated and the use of one-time funds for FY 11-12 was not appropriate.	Contacted MHSA Coordinator and provided technical assistance.
PEI funds used for legal services.	Not appropriate use of funds.	County contacted and concerns discussed.
Significant discrepancies between RER and Annual Update for FY 10/11 funding request.	Large number of programs had not been implemented per the plan.	Monitoring county regarding the deployment of programs.