

MHSOAC Performance Dash-Board April 2010

MHSOAC Revenues	FY 08-09	FY 09-10	FY 10-11 (Projected)	FY 11-12 (Projected)	Next Update
	\$1.3 billion	\$1.4 billion	\$1,030.8 million	\$871.7 million	May 2010
Prudent Reserves	DMH website in process of being updated with approvals of FY 09/10 plans as of 5/8/09-- \$115 million (\$114,691,760) for FY 07/08 or 08/09				Month/2010
MHSOAC Components	Community Services and Supports (CSS)/CSS-Housing	Prevention and Early Intervention (PEI)	Innovation (INN)	Capital Facilities and Technological Needs (CFTN)	Workforce Education and Training (WET)
	<ul style="list-style-type: none"> - CSS Status Update: <ul style="list-style-type: none"> o 58 plans approved - CSS-Housing Status Update: <ul style="list-style-type: none"> o 35 approved applications; 10 pending applications; 5 closed loans 	<ul style="list-style-type: none"> - Status Update: <ul style="list-style-type: none"> o 52 PEI Plans approved (02/25/10) o *\$339,179,418 	<ul style="list-style-type: none"> - Status Update: <ul style="list-style-type: none"> o 10 INN Plans approved (02/25/10) o *\$39,676,206 	<ul style="list-style-type: none"> - CFTN Status Update: <ul style="list-style-type: none"> o 28 counties and 1 city program have approved plans totaling \$149.3M 	<ul style="list-style-type: none"> - WET County Plans--Status Update: <ul style="list-style-type: none"> o 59 counties and \$146.0M approved to date - WET Statewide Programs Status Update: <ul style="list-style-type: none"> o 6 statewide initiatives currently funded o Total Funding: \$ 104 million
Statewide PEI Projects	Guidelines	Suicide Prevention	Stigma and Discrimination	Student Mental Health Initiative (SMHI)	Racial Disparities
	<ul style="list-style-type: none"> • MHSOAC Services Committee Review (10/20/09)-Done • First Read (10/22/09)-Done • Second Read (January 28, 2010) Approval-Done • Issued March 2010 	<ul style="list-style-type: none"> • Status: Strategic Plan in place 	<ul style="list-style-type: none"> • Status: Strategic Plan in place 	<ul style="list-style-type: none"> • SMHI Paper in place • MHSOAC approved a meeting to update SMHI paper in January 2010. 	<ul style="list-style-type: none"> • \$60 M • Status: \$1.5 million approved to develop a comprehensive strategic plan to help design the project • Draft of revised Strategic Plan approved by MHSOAC in January 2009 • Cultural contractors awarded

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MHSOAC Top Priorities	
Priority	Description
• #1	Fund And Execute All MHSOAC Components <ul style="list-style-type: none"> • County administered • Inaugurate statewide PEI projects
• #2	Implement Accountability Framework <ul style="list-style-type: none"> • MHSOAC Evaluation (Phase I) • Financial Framework Report
• #3	Address Period of Financial Volatility: 2010 through 2014
• #4	Envision opportunities for restored financial growth 2014 through 2019
• #5	Complete Review of MHSOAC Critical Business Processes <ul style="list-style-type: none"> • Stakeholder Engagement • Commission processes and procedures

MHSOAC Committees' Top Priorities in 2010		
Committees	Priorities	Leadership (Chair / Vice Chair * / Co-Chair**)
• Client and Family Leadership Committee (CFLC)		<ul style="list-style-type: none"> • Eduardo Vega • Vacant**
• Cultural and Linguistic Competency Committee (CLCC)		<ul style="list-style-type: none"> • Richard Van Horn • Eduardo Vega*
• Evaluation Committee (EC)	MHSOAC Comprehensive Evaluation	<ul style="list-style-type: none"> • Larry Poaster • Richard Van Horn** • Howard Kahn**
• Funding and Policy Committee (FPC)		<ul style="list-style-type: none"> • Larry Poaster • Larry Trujillo*
• MHSOAC Services Committee (MHSOACSC)		<ul style="list-style-type: none"> • David Pating** • Beth Gould**

MHSOAC Performance Dash-Board for Work Plan 2010--Status

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
Priority #1 Fund And Execute All MHSA Components	CLCC	A. Consult with MHSOAC Services Committee, JPA and other entities developing multi-county or statewide projects on the racial, ethnic, cultural, and linguistic aspects of the PEI statewide projects that are received, as delivery of services occurs (Student Mental Health Initiative, Suicide Prevention, Stigma & Discrimination).	Spring 2010
	MHSOAC Services	<p>A. Oversight and Implementation of MHSA service components especially PEI and Innovation Plan Reviews.</p> <ul style="list-style-type: none"> • Assure quality and fidelity of plan review process. • Assure adherence of plans to regulatory guidelines. • Identify relevant implementation issues that arise from plan reviews. • Annual Reports Reviews. <p>B. Review and Comment on MHSA Regulations</p> <ul style="list-style-type: none"> • PEI and INN Regulations <p>C. Training and Technical Assistance</p> <ul style="list-style-type: none"> • Make recommendations for coordination of training and technical assistance necessary to implement and sustain MHSA Service Components <ul style="list-style-type: none"> ○ Develop framework for coordination of training and technical assistance • Showcase model or innovative programs for adaptation or replication. 	<p>Ongoing</p> <p>Ongoing</p> <p>Ongoing</p> <p>Ongoing</p> <p>May 2010</p> <p>September 2010</p> <p>November 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
		<p>D. Policy Development</p> <ul style="list-style-type: none"> • Identify and recommend appropriate policies to facilitate implementation and sustainability of MHSA Services. <ul style="list-style-type: none"> ○ Issue Guidelines for PEI Statewide Project Funds ○ Services Committee input into Phase I Evaluation Design ○ Establish joint sub-committee with Evaluations and Funding to adopt policy strategies regarding implementation of MHSA 	<p>February 2010</p> <p>March 2010</p> <p>July 2010</p>
<p>Priority #2 Implement Accountability Framework</p>	<p>CFLC</p>	<p>A. Consult and provide input/make recommendations regarding design of prevention and Early Intervention (PEI) Stigma and Discrimination Reduction statewide project and statewide efforts, with special focus and in partnership with the CalMHSA Joint Powers Authority (JPA).</p> <p>B. In partnership with the MHSOAC Services Committee monitor, analyze and make recommendations regarding design and implementation of Prevention and Early Intervention (PEI) Suicide Prevention and Student Mental Health statewide projects.</p> <p>C. In partnership with the CLCC, through feedback and review sessions, provide recommendations to ensure that community mental health program planning at the local level is inclusive and accountable for stakeholder input and general recommendations regarding the stakeholder process, engagement and the value of clients, family and other stakeholders for MHSOAC approved communications.</p>	<p>September 2010</p> <p>October 2010</p> <p>November 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
	CLCC	<p>A. Request baseline utilization data (2003/2004) from the Department of Mental Health (DMH). The data will be compared with current data to determine the progress in reducing disparities in the mental health system.</p> <p>B. CLCC members will work with MHSOAC staff to monitor disparities data within PEI implementation in accordance to the MHSOAC Guidelines.</p>	<p>July 2010</p> <p>June 2010</p>
	Evaluation	<p>A. MHSOAC Evaluation Phase I: Scope of Work Development</p> <ul style="list-style-type: none"> • Review and comment on RDA's draft recommendations and directions contained in the MHSOAC Evaluation Phase II Scope of Work Report • Inform the MHSOAC regarding the final Scope of Work Report by MHSOAC (Project Timeline, Project Budget, Phase I Report) <p>B. Comprehensive Evaluation Phase II:</p> <ul style="list-style-type: none"> ○ Review and comment on draft Request for Proposal (RFP) ○ Participate in the BID Review and Selection Process <p>C. Collaborate with California Mental Health Planning Council (CMHPC) to prioritize approved performance indicators and review them for individual client, mental health system and community performance outcomes</p> <p>D. Review nationwide prevention indicators</p> <p>E. Explore usability of California Health Interview Survey (CHIS) questions and data to MHSOAC outcomes</p> <p>F. Review RDA summary on MHSOAC funded research (e.g., Petris Center) to determine what MHSOAC related studies have already been conducted and</p>	<p>May 2010</p> <p>June/July 2010</p> <p>June/July 2010</p> <p>October 2010</p> <p>February/March 2010</p> <p>March – December 2010</p> <p>March 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
		<p>what results they have found</p> <p>G. Analyze RDA’s findings regarding data quality, timeliness, and efficiency and discuss next steps</p> <p>H. Provide consultation to the MHSOAC Services Committee on what data to collect in regards to PEI services (including disparities data) that are relevant to determine progress of MHSA programs and projects</p> <p>I. In collaboration with the MHSOAC Services Committee, recommend appropriate use of PEI annual update data and future PEI and Innovation data needs</p> <p>J. Provide a presentation to MHSOAC Commissioners, staff and others regarding client and family advocacy, perspective, history and priorities with emphasis on the role of this in the MHSA.</p> <p>K. Recommend and/or provide various trainings and technical assistance to enable clients and family members to be effective advocates including improved and optimal interface with OAC. Provide public comment process training at MHSOAC meetings.</p>	<p>April – December 2010</p> <p>June 2010</p> <p>July – December 2010</p> <p>July – December 2010</p> <p>March 2010</p> <p>June 2010</p>
	<p>Funding & Policy</p>	<p>A. Develop ongoing Financial Reports</p> <ul style="list-style-type: none"> • Present First Financial Report to Commission • Continued development of Financial Reports <ul style="list-style-type: none"> ○ Development of all adopted components of the financial framework template ○ Evaluation and modification of Financial Reports to ensure appropriateness of content • Regular Reporting to Commission 	<p>January 2010 – Done</p> <p>Monthly or as needed</p> <p>January 2010-Done May 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p>Priority #3 Address Period of Financial Volatility: 2010 through 2014</p>	<p>Funding & Policy</p>	<p>A. Advise MHSOAC on State and Federal Budget Issues</p> <ul style="list-style-type: none"> ○ Monitor, analyze and report on State and Federal budget changes affecting mental health services ○ Report to the Commission on the FY 2010/11 Enacted State Budget <p>B. Review and make recommendations concerning:</p> <ul style="list-style-type: none"> ○ MHSA Reserves ○ MHSA Declining Revenues ○ MHSA 2011/12 Planning Estimates for PEI and INN 	<p>Monthly or as needed</p> <p>July and August 2010 Spring 2010 Spring 2010 June-July 2010</p>
<p>Priority #4 Envision Opportunities for Restored Financial Growth 2014 through 2019</p>			
<p>Priority #5 Complete Review of MHSOAC Critical Business Processes</p>	<p>CFLC</p>	<p>A. Provide recommendations to maximize the effectiveness of public comment to the MHSOAC, especially from clients and family members.</p> <p>B. Provide ongoing evaluation of the approved public comment process by tracking responses from Quality Improvement (QI) Forms and the Suggestion/Feedback Box. Provide initial 2010 and ongoing semi-annual QI Reports.</p>	<p>January 2010 – Completed</p> <p>April 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
		<p>C. With MHSOAC staff provide recommendations for development of a separate structure for consultation of government and stakeholder leadership organizations (CMHDA, CMHPC, CIMH, NAMI, REMHDCO, CNMHC, etc.) at MHSOAC Commission meetings.</p> <p>D. Provide MHSOAC with recommendations to increase client and parent/caregiver and family involvement and employment in mental health services and supports.</p> <p>E. Ensure that MHSOAC is aware of any significant successes and/or challenges by connecting with communities throughout the state and placing videos and success stories on the MHSOAC website. The CFLC will hold meetings a minimum of six times per year in various locations throughout the state.</p> <p>F. Provide a presentation to MHSA Commissioners, staff and others regarding client and family advocacy, perspective, history and priorities with emphasis on the role of this in the MHSA.</p> <p>G. Recommend and/or provide various trainings and technical assistance to enable clients and family members to be effective advocates including improved and optimal interface with MHSOAC. Provide Public Comment Process training at MHSOAC Meetings.</p>	<p>September 2010</p> <p>February 2010-Done April 2010 June 2010 September 2010 November 2010</p> <p>March 2010</p> <p>June 2010</p>
	CLCC	<p>A. Arrange for cultural and linguistic competence training to MHSOAC and staff.</p> <p>B. The CLCC will invite specific cultural and ethnic communities to each CLCC meeting to discuss their perspective and participation.</p>	<p>August 2010</p> <p>October 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
		<p>C. The CLCC will monitor and provide updates to the MHSOAC on the DMH Office of Multicultural Services Reducing Disparities Project.</p> <p>D. Provide an update to the MHSOAC on the collaborative efforts of the CLCC, CMHPC, CMHDA's Ethnic Services and Social Advisory Committees, CIMH's Center for Multicultural Development, and DMH to reduce mental health disparities.</p>	<p>June 2010 and November 2010</p> <p>September 2010</p>

CA Department of Mental Health (DMH) Regulations			
Regulation Subject	Projected Notice Published	Projected Adoption	Status
MHSOAC Housing Program	March 2009	March 2010	Delayed – status pending
PEI	February 2009	February 2010	Delayed – status pending
Capital Facilities	April 2009	April 2010	Delayed – status pending
Innovative Programs	May 2009	May 2009	Delayed – status pending
Workforce Education and Training	October 2008	October 2009	Published on 10/24/08; Public hearing held on 12/10/08
Technological Needs	April 2009	April 2010	Delayed – status pending
Fiscal Policy	May 2009	May 2010	Delayed – status pending

County	Approved Date	*Amount Approved
Alameda	11/20/08	\$4,891,876
Alpine	07/23/09	\$278,500
Amador		
Butte	06/26/09	\$1,823,300
Calaveras	04/24/09	\$291,000
Colusa	02/27/09	\$150,000
Contra Costa	03/26/09	\$5,553,000
Del Norte		
El Dorado	12/17/09	\$635,997
Fresno	08/27/09	\$6,537,258
Glenn	09/25/08	\$155,300
Humboldt	02/03/09	\$613,853
Imperial	07/23/09	\$1,835,124
Inyo	05/28/09	\$150,000
Kern	09/24/09	\$3,859,069
Kings		
Lake	02/25/10	\$410,000
Lassen	04/24/09	\$156,600
Los Angeles	03/26/09	\$5,739,200
	08/27/09	\$121,661,559
Madera	03/26/09	\$1,247,900
Marin	03/26/09	\$1,338,927
Mariposa	03/26/09	\$150,000
Mendocino	02/25/10	\$187,409
Merced	11/20/08	\$1,903,000
Modoc	09/25/08	\$125,000
Mono	07/24/08	\$125,000
Monterey	07/24/08	\$3,357,700
Napa		
Nevada	05/28/09	\$1,454,500

PEI Progress Report

Total Plans Approved: **55**

*Total Expenditures Approved: ***\$350,595,226**

County	Approved Date	*Amount Approved
Orange	03/26/09	\$31,146,234
Placer	02/27/09	\$1,433,374
Plumas	03/26/09	\$225,000
Riverside	09/24/09	\$31,853,700
Sacramento	10/22/09	\$ 1,600,000
	03/25/10	\$ 6,106,000
San Benito	05/28/09	\$467,900
San Bernardino	09/25/08	\$14,239,611
San Diego	02/03/09	\$25,193,145
San Francisco	04/24/09	\$6,436,374
San Joaquin	05/28/09	\$10,337,900
San Luis Obispo	02/27/09	\$1,979,500
San Mateo	12/16/08	\$2,071,177
Santa Barbara	03/25/10	\$ 3,754,690
Santa Clara	09/24/09	\$12,429,997
Santa Cruz	05/28/09	\$3,800,242
Shasta	05/28/09	\$2,789,500
Sierra		
Siskiyou		
Solano	09/25/08	\$1,890,633
Sonoma	03/26/09	\$1,117,500
Stanislaus	05/28/09	\$7,845,800
Sutter / Yuba	08/27/09	\$1,350,300
Tehama	01/28/10	\$497,500
Trinity	02/27/09	\$125,000
Tulare	05/28/09	\$7,682,776
Tuolumne	02/27/09	\$378,200
Ventura	10/22/09	\$5,250,583
Yolo	04/24/09	\$1,439,700
City of Berkeley	04/29/09	\$966,700
Tri-City	03/25/10	\$ 1,555,118

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County	Approved Date	*Amount Approved
Alameda	01/28/10	\$2,543,800
Alpine		
Amador		
Butte		
Calaveras		
Colusa		
Contra Costa		
Del Norte		
El Dorado		
Fresno		
Glenn		
Humboldt		
Imperial		
Inyo		
Kern	07/23/09	\$2,254,600
Kings		
Lake		
Lassen		
Los Angeles	01/28/10	\$20,293,924
Madera		
Marin		
Mariposa		
Mendocino		
Merced		
Modoc		
Mono	02/25/10	\$24,000
Monterey	12/17/09	\$1,307,783
Napa		
Nevada		

INN Progress Report

Total Plans Approved: 11

***Total Expenditures Approved: *\$40,452,916**

County	Approved Date	*Amount Approved
Orange		
Placer		
Plumas		
Riverside	09/24/09	\$224,949
Sacramento		
San Benito		
San Bernardino	02/25/10	\$5,606,800
San Diego	12/17/09	\$6,272,050
San Francisco		
San Joaquin		
San Luis Obispo		
San Mateo		
Santa Barbara		
Santa Clara		
Santa Cruz	03/25/10	\$ 776,710
Shasta		
Sierra		
Siskiyou		
Solano	01/28/10	\$1,078,30
Sonoma		
Stanislaus		
Sutter / Yuba		
Tehama		
Trinity	12/17/09	\$70,000
Tulare		
Tuolumne		
Ventura		
Yolo		
City of Berkeley		
Tri-City		

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