

# MHSOAC Performance Dashboard

**July 2010**

MHSOAC Revenues	FY 08-09	FY 09-10	FY 10-11 (Projected)	FY 11-12 (Projected)	Next Update
	\$1.3 billion	\$1.4 billion	\$1,030.8 million	\$871.7 million	July 2010
<b>Prudent Reserves</b>	DMH website in process of being updated with approvals of FY 09/10 plans as of 5/8/09-- \$115 million (\$114,691,760) for FY 07/08 or 08/09				<b>Month/2010</b>
MHSOAC Components	Community Services and Supports (CSS)/CSS-Housing	Prevention and Early Intervention (PEI)	Innovation (INN)	Capital Facilities and Technological Needs (CFTN)	Workforce Education and Training (WET)
	<p><b>- CSS Status Update:</b></p> <ul style="list-style-type: none"> <li>• 58 plans approved</li> </ul> <p><b>- CSS-Housing Status Update:</b></p> <ul style="list-style-type: none"> <li>• 86 received</li> <li>• 4,660 units of affordable housing (1,342 funded by MHSOAC)</li> <li>• 51 approved applications</li> <li>• 35 pending applications</li> <li>• <b>\$400 M allocated</b></li> <li>• <b>\$203 M MHSOAC dollars leveraged</b></li> <li>• <b>\$1.8 Billion</b></li> </ul>	<p><b>- Status Update:</b></p> <ul style="list-style-type: none"> <li>• <b>60 PEI Plans</b> approved by MHSOAC (06/24/10)</li> <li>• <b>*\$353,195,773</b></li> </ul>	<p><b>- Status Update:</b></p> <ul style="list-style-type: none"> <li>• <b>20 INN Plans</b> approved by MHSOAC (06/24/10)</li> <li>• <b>*\$75,569,743</b></li> </ul>	<p><b>- CFTN Status Update:</b></p> <ul style="list-style-type: none"> <li>• 40 counties have approved plans totaling</li> <li>• <b>\$210,542,466</b></li> </ul>	<p><b>- WET County Plans— Status Update:</b></p> <ul style="list-style-type: none"> <li>• 45 county plans approved (3 under review) and \$156 M approved to date</li> <li>• Five regional collaboratives</li> </ul> <p><b>- WET Statewide Programs Status Update:</b></p> <ul style="list-style-type: none"> <li>• 6 statewide initiatives currently funded</li> <li>• <u>Total Funding:</u> <b>\$104 million</b></li> </ul>
Statewide PEI Projects	Guidelines	Suicide Prevention	Stigma and Discrimination	Student Mental Health Initiative (SMHI)	Racial Disparities
	<ul style="list-style-type: none"> <li>• MHSOAC Services Committee Review (10/20/09)-<b>Done</b></li> <li>• First Read (10/22/09)-<b>Done</b></li> <li>• Second Read (January 28, 2010) Approval-<b>Done</b></li> <li>• Issued March 2010</li> </ul>	<ul style="list-style-type: none"> <li>• Status: Strategic Plan in place</li> </ul>	<ul style="list-style-type: none"> <li>• Status: Strategic plan in place</li> </ul>	<ul style="list-style-type: none"> <li>• SMHI Paper adopted on 5/27/10</li> </ul>	<ul style="list-style-type: none"> <li>• \$60 M**</li> <li>• MHSOAC approved the Reducing Disparities Strategic Plan Concept in January 2009</li> <li>• Status: DMH approved \$1.5 M from 5% Admin. Fund to execute the five California Reducing Disparities Contracts.</li> </ul>

\*\*"Amount approved" refers to MHSOAC funds granted in the MHSOAC Approval letters sent to counties and DMH. The "Total Expenditures Approved" reflects the sum of MHSOAC approved funds and may not reflect the counties DMH executed ,modifications.

\*\*A total of \$60 million PEI Statewide funds have been set aside to implement the Reducing Disparities Strategic Plan. The five disparity contractors will need to submit their strategic plans first and the subsequent completion date for the Reducing Disparities Strategic Plan is scheduled for June 20, 2010.

<b>MHSOAC Top Priorities</b>	
<b>Priority</b>	<b>Description</b>
<ul style="list-style-type: none"> <li>#1</li> </ul>	<b>Fund And Execute All MHSOAC Components</b> <ul style="list-style-type: none"> <li>County administered</li> <li>Inaugurate statewide PEI projects</li> </ul>
<ul style="list-style-type: none"> <li>#2</li> </ul>	<b>Implement Accountability Framework</b> <ul style="list-style-type: none"> <li>MHSOAC Evaluation (Phase 1)</li> <li>Financial Framework Report</li> </ul>
<ul style="list-style-type: none"> <li>#3</li> </ul>	<b>Address Period of Financial Volatility: 2010 through 2014</b>
<ul style="list-style-type: none"> <li>#4</li> </ul>	<b>Envision opportunities for restored financial growth 2014 through 2019</b>
<ul style="list-style-type: none"> <li>#5</li> </ul>	<b>Complete Review of MHSOAC Critical Business Processes</b> <ul style="list-style-type: none"> <li>Stakeholder Engagement</li> <li>Commission processes and procedures</li> </ul>

<b>MHSOAC Committees' Top Priorities in 2010</b>		
<b>Committees</b>	<b>Priorities</b>	<b>Leadership</b> (Chair / Vice Chair * / Co-Chair**)
<ul style="list-style-type: none"> <li>Client and Family Leadership Committee (CFLC)</li> </ul>		<ul style="list-style-type: none"> <li>Eduardo Vega</li> <li>Vacant**</li> </ul>
<ul style="list-style-type: none"> <li>Cultural and Linguistic Competence Committee (CLCC)</li> </ul>		<ul style="list-style-type: none"> <li>Richard Van Horn</li> <li>Eduardo Vega*</li> </ul>
<ul style="list-style-type: none"> <li>Evaluation Committee (EC)</li> </ul>	MHSOAC Comprehensive Evaluation	<ul style="list-style-type: none"> <li>Larry Poaster</li> <li>Richard Van Horn**</li> <li>Howard Kahn**</li> </ul>
<ul style="list-style-type: none"> <li>Funding and Policy Committee (FPC)</li> </ul>		<ul style="list-style-type: none"> <li>Larry Poaster</li> <li>Larry Trujillo*</li> </ul>
<ul style="list-style-type: none"> <li>MHSOAC Services Committee</li> </ul>		<ul style="list-style-type: none"> <li>David Pating**</li> <li>Beth Gould**</li> </ul>

## MHSOAC Performance Dash-Board for Work Plan 2010—Status

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p style="text-align: center;"><b>Priority #1</b> Fund And Execute All MHSOAC Components</p>	<p>CLCC</p>	<p>A. Consult with MHSOAC Services Committee, JPA and other entities developing multi-county or statewide projects on the racial, ethnic, cultural, and linguistic aspects of the PEI statewide projects that are received, as delivery of services occurs (Student Mental Health Initiative, Suicide Prevention, Stigma &amp; Discrimination).</p>	September 2010
		<p><b>A. Oversight and Implementation of MHSA service components especially PEI and Innovation Plan Reviews.</b></p>	
		<ul style="list-style-type: none"> <li>• Assure quality and fidelity of plan review process.</li> <li>• Assure adherence of plans to regulatory guidelines.</li> <li>• Identify relevant implementation issues that arise from plan reviews.</li> <li>• Annual Reports Reviews.</li> </ul>	<p>Ongoing Ongoing Ongoing Ongoing</p>
	<p>MHSOAC Services</p>	<p><b>B. Review and Comment on MHSA Regulations</b></p> <ul style="list-style-type: none"> <li>• PEI and INN Regulations</li> </ul>	August 2010
		<p><b>C. Training and Technical Assistance</b></p> <ul style="list-style-type: none"> <li>• Make recommendations for coordination of training and technical assistance necessary to implement and sustain MHSA Service Components               <ul style="list-style-type: none"> <li>○ Develop framework for coordination of training and technical assistance</li> </ul> </li> <li>• Showcase model or innovative programs for adaptation or replication.</li> </ul>	<p>September 2010 November 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p><b>Priority #1 Cont.</b> Fund And Execute All MHSOAC Components</p>		<p><b>D. Policy Development</b></p> <ul style="list-style-type: none"> <li>• Identify and recommend appropriate policies to facilitate implementation and sustainability of MHSOAC Services. <ul style="list-style-type: none"> <li>○ Issue Guidelines for PEI Statewide Project Funds</li> <li>○ Services Committee input into Phase I Evaluation Design</li> <li>○ Establish joint sub-committee with Evaluations and Funding to adopt policy strategies regarding implementation of MHSOAC</li> </ul> </li> </ul>	<p>Completed</p> <p>Completed</p> <p>July 2010</p>

<b>MHSOAC Priorities</b>	<b>Committees Addressing MHSOAC Priorities</b>	<b>Activities</b>	<b>Completion Dates-Status</b>
<b>Priority #2 Implement Accountability Framework</b>	<b>CFLC</b>	A. Consult and provide input/make recommendations regarding design of prevention and Early Intervention (PEI) Stigma and Discrimination Reduction statewide project and statewide efforts, with special focus and in partnership with the CalMHSOAC Joint Powers Authority (JPA).	September 2010
		B. In partnership with the MHSOAC Services Committee monitor, analyze and make recommendations regarding design and implementation of Prevention and Early Intervention (PEI) Suicide Prevention and Student Mental Health statewide projects.	October 2010
		C. In partnership with the CLCC, through feedback and review sessions, provide recommendations to ensure that community mental health program planning at the local level is inclusive and accountable for stakeholder input and general recommendations regarding the stakeholder process, engagement and the value of clients, family and other stakeholders for MHSOAC approved communications.	November 2010
		D. Provide a presentation to MHSOAC Commissioners, staff and others regarding client and family advocacy, perspective, history and priorities with emphasis on the role of this in the MHSOAC.	July 2010
		E. Recommend and/or provide various trainings and technical assistance to enable clients and family members to be effective advocates including improved and optimal interface with OAC. Provide public comment process trainings at MHSOAC meetings.	August 2010

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
Priority #2 Cont. Implement Accountability Framework	CLCC	<p>A. Request baseline utilization data (2003/2004) from the Department of Mental Health (DMH). The data will be compared with current data to determine the progress in reoccurring disparities in the mental health system.</p> <p>B. CLCC members will work with MHSOAC staff to monitor disparities data within PEI implementation in accordance to the MHSOAC Guidelines.</p>	<p>Completed</p> <p>June – September 2010</p>

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<b>Priority #2 Cont.</b> Implement Accountability Framework	<b>Evaluation</b>	A. MHSA Evaluation Phase I: Scope of Work Development <ul style="list-style-type: none"> <li>• Review and comment on RDA's draft recommendations and directions contained in the MHSA Evaluation Phase II Scope of Work Report</li> <li>• Inform the MHSOAC regarding the final Scope of Work Report by MHSOAC ( Project Timeline, Project Budget, Phase I Report)</li> </ul>	Completed  June/July 2010
		B. Comprehensive Evaluation Phase II: <ul style="list-style-type: none"> <li>○ Review and comment on draft Request for Proposal (RFP)</li> <li>○ Subgroup to participate in the BID Review and Selection Process</li> </ul>	June/July 2010  October 2010
		C. Collaborate with California Mental Health Planning Council (CMHPC) to prioritize approved performance indicators and review them for individual client, mental health system and community performance outcomes	Completed  March – December 2010
		D. Review nationwide prevention indicators	Completed
		E. Explore usability of California Health Interview Survey (CHIS) questions and data to MHSA outcomes	April – December 2010
		F. Review RDA summary on MHSA funded research (e.g., Petris Center) to determine what MHSA related studies have already been conducted and what results they have found	July 2010
		G. Analyze RDA's findings regarding data quality, timeliness, and efficiency and discuss next steps	July – December 2010
		H. Provide consultation to the MHSOAC Services Committee on what data to collect in regards to PEI services (including disparities data) that are relevant to determine progress of MHSA programs and projects	July – December 2010
		I. In collaboration with the MHSOAC Services Committee, recommend appropriate use of PEI annual update data and future PEI and Innovation data needs	

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p><b>Priority #2 Cont.</b> Implement Accountability Framework</p>	<p><b>Funding &amp; Policy</b></p>	<p>A. Develop ongoing Financial Reports</p> <ul style="list-style-type: none"> <li>• Present First Financial Report to Commission</li> <li>• Continued development of Financial Reports <ul style="list-style-type: none"> <li>○ Development of all adopted components of the financial framework template</li> <li>○ Evaluation and modification of Financial Reports to ensure appropriateness of content</li> </ul> </li> <li>• Regular Reporting to Commission</li> </ul> <p>A. Advise MHSOAC on State and Federal Budget Issues</p> <ul style="list-style-type: none"> <li>○ Monitor, analyze and report on State and Federal budget changes affecting mental health services</li> <li>○ Report to the Commission on the FY 2010/11 Enacted State Budget</li> </ul>	<p>January 2010 – Done</p> <p>Monthly or as needed</p> <p>Completed - Ongoing Monthly or as needed</p>
<p><b>Priority #3</b> Address Period of Financial Volatility: 2010 through 2014</p>	<p><b>Funding &amp; Policy</b></p>	<p>B. Review and make recommendations concerning:</p> <ul style="list-style-type: none"> <li>○ MHSA Reserves</li> <li>○ MHSA Declining Revenues</li> <li>○ MHSA 2011/12 Planning Estimates for PEI and INN</li> </ul>	<p>July and August 2010 Spring 2010 Spring 2010 June-July 2010</p>
<p><b>Priority #4</b> Envision Opportunities for Restored Financial Growth 2014 through 2019</p>			

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p><b>Priority #5</b> Complete Review of MHSOAC Critical Business Processes</p>	<p><b>CFLC</b></p>	<p>A. Provide recommendations to maximize the effectiveness of public comment to the MHSOAC, especially from clients and family members.</p>	<p>January 2010 – Completed</p>
		<p>B. Provide ongoing evaluation of the approved public comment process by tracking responses from Quality Improvement (QI) Forms and the Suggestion/Feedback Box. Provide initial 2010 and ongoing semi-annual QI Reports.</p>	<p>Completed -- Ongoing</p>
		<p>C. With MHSOAC staff provide recommendations for development of a separate structure for consultation of government and stakeholder leadership organizations (CMHDA, CMHPC, CIMH, NAMI, REMHDCO, CNMHC, etc.) at MHSOAC Commission meetings.</p>	<p>September 2010</p>
		<p>D. Provide MHSOAC with recommendations to increase client and parent/caregiver and family involvement and employment in mental health services and supports.</p>	
		<p>E. Ensure that MHSOAC is aware of any significant successes and/or challenges by connecting with communities throughout the state and placing videos and success stories on the MHSOAC website. The CFLC will hold meetings a minimum of six times per year in various locations throughout the state.</p>	<p>Completed Completed July 2010 September 2010 November 2010</p>
		<p>F. Provide a presentation to MHSA Commissioners, staff and others regarding client and family advocacy, perspective, history and priorities with emphasis on the role of this in the MHSA.</p>	<p>July 2010</p>
		<p>G. Recommend and/or provide various trainings and technical assistance to enable clients and family members to be effective advocates including improved and optimal interface with MHSOAC. Provide Public Comment Process training at MHSOAC Meetings.</p>	<p>July/August 2010</p>
<p><b>Priority #5 Cont.</b> Complete Review of MHSOAC Critical Business Processes</p>			

<b>MHSOAC Priorities</b>	<b>Committees Addressing MHSOAC Priorities</b>	<b>Activities</b>	<b>Completion Dates-Status</b>
<b>Priority #5</b> Complete Review of MHSOAC Critical Business Processes	<b>CLCC</b>	A. Arrange for cultural and linguistic competence training to MHSOAC and staff.	August 2010
		B. The CLCC will invite specific cultural and ethnic communities to each CLCC meeting to discuss their perspective and participation.	October 2010
		C. The CLCC will monitor and provide updates to the MHSOAC on the DMH Office of Multicultural Services Reducing Disparities Project.	Completed November 2010
		D. Provide an update to the MHSOAC on the collaborative efforts of the CLCC, CMHPC, CMHDA's Ethnic Services and Social Advisory Committees, CIMH's Center for Multicultural Development, and DMH to reduce mental health disparities.	September 2010

### **CA Department of Mental Health (DMH) Regulations**

<b>Regulation Subject</b>	<b>Projected Notice Published</b>	<b>Projected Adoption</b>	<b>Status</b>
MHSA Housing Program	March 2009	March 2010	Delayed – status pending
PEI	February 2009	February 2010	Delayed – status pending
Capital Facilities	April 2009	April 2010	Delayed – status pending
Innovative Programs	May 2009	May 2009	Delayed – status pending
Workforce Education and Training	October 2008	October 2009	Adopted and operative December 4, 2009
Technological Needs	April 2009	April 2010	Delayed – status pending
Fiscal Policy	May 2009	May 2010	Delayed – status pending

County	Approved Date	*Amount Approved by MHSOAC
Alameda	11/20/08	\$4,891,876
Alpine	07/23/09	\$278,500
Amador	05/27/10	\$417,195
Butte	06/26/09	\$1,823,300
Calaveras	04/24/09	\$291,000
Colusa	02/27/09	\$150,000
Contra Costa	03/26/09	\$5,553,000
Del Norte		
El Dorado	12/17/09	\$635,997
Fresno	08/27/09	\$6,537,258
Glenn	09/25/08	\$155,300
Humboldt	02/03/09	\$613,853
Imperial	07/23/09	\$1,835,124
Inyo	05/28/09	\$150,000
Kern	09/24/09	\$3,859,069
Kings	06/24/10	\$1,265,919
Lake	02/25/10	\$410,000
Lassen	04/24/09	\$156,600
Los Angeles	03/26/09	\$5,739,200
	08/27/09	\$121,661,559
Madera	03/26/09	\$1,247,900
Marin	03/26/09	\$1,338,927
Mariposa	03/26/09	\$150,000
Mendocino	02/25/10	\$187,409
Merced	11/20/08	\$1,903,000
Modoc	09/25/08	\$125,000
Mono	07/24/08	\$125,000
Monterey	07/24/08	\$3,357,700
Napa	06/24/10	\$670,466
Nevada	05/28/09	\$1,454,500

**PEI Progress Report**

Total Plans Approved by MHSOAC: **60**

\*Total Amount Approved by MHSOAC: **\*\$353,195,773**

County	Approved Date	*Amount Approved by MHSOAC
Orange	03/26/09	\$31,146,234
Placer	02/27/09	\$1,433,374
Plumas	03/26/09	\$225,000
Riverside	09/24/09	\$31,853,700
Sacramento	10/22/09	\$ 1,600,000
	03/25/10	\$ 6,106,000
San Benito	05/28/09	\$467,900
San Bernardino	09/25/08	\$14,239,611
San Diego	02/03/09	\$25,193,145
San Francisco	04/24/09	\$6,436,374
San Joaquin	05/28/09	\$10,337,900
San Luis Obispo	02/27/09	\$1,979,500
San Mateo	12/16/08	\$2,071,177
Santa Barbara	03/25/10	\$ 3,754,690
Santa Clara	09/24/09	\$12,429,997
Santa Cruz	05/28/09	\$3,800,242
Shasta	05/28/09	\$2,789,500
Sierra	04/29/10	\$171,967
Siskiyou	06/24/10	\$75,000
Solano	09/25/08	\$1,890,633
Sonoma	03/26/09	\$1,117,500
Stanislaus	05/28/09	\$7,845,800
Sutter / Yuba	08/27/09	\$1,350,300
Tehama	01/28/10	\$497,500
Trinity	02/27/09	\$125,000
Tulare	05/28/09	\$7,682,776
Tuolumne	02/27/09	\$378,200
Ventura	10/22/09	\$5,250,583
Yolo	04/24/09	\$1,439,700
City of Berkeley	04/29/09	\$966,700
Tri-City	03/25/10	\$ 1,555,118

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County	Approved Date	*Amount Approved by MHSOAC	INN Progress Report	County	Approved Date	*Amount Approved by MHSOAC
Alameda	01/28/10	\$2,543,800	<b>INN Progress Report</b>  Total Plans Approved by MHSOAC: <b>20</b>  *Total Amount Approved by MHSOAC: <b>*\$75,569,743</b>	Orange	06/24/10	
Alpine				Placer		
Amador				Plumas		
Butte	06/24/10	\$908,133		Riverside	09/24/09	\$224,949
Calaveras				Sacramento		
Colusa				San Benito		
Contra Costa	04/29/10	\$1,454,228		San Bernardino	02/25/10	\$5,606,800
Del Norte					06/24/10	\$6,311,400
El Dorado				San Diego	12/17/09	\$6,272,050
Fresno				San Francisco	05/27/10	\$4,200,900
Glenn				San Joaquin		
Humboldt	04/29/10	\$818,700		San Luis		
Imperial				Obispo		
Inyo				San Mateo		
Kern	07/23/09	\$2,254,600		Santa Barbara		
Kings				Santa Clara		
Lake				Santa Cruz	03/25/10	\$ 776,710
Lassen				Shasta		
Los Angeles	01/28/10	\$20,293,924		Sierra		
Madera	05/27/10	\$854,297		Siskiyou		
Marin			Solano	01/28/10	\$1,078,300	
Mariposa			Sonoma	05/27/10	\$1,723,769	
Mendocino			Stanislaus			
Merced			Sutter / Yuba			
Modoc			Tehama			
Mono	02/25/10	\$24,000	Trinity	12/17/09	\$70,000	
Monterey	12/17/09	\$1,307,783	Tulare			
Napa			Tuolumne			
Nevada			Ventura	06/24/10	\$435,100	
			Yolo			
			City of Berkeley			
			Tri-City			

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