

MHSOAC Performance Dashboard

June 2010

MHSA Revenues	FY 08-09	FY 09-10	FY 10-11 (Projected)	FY 11-12 (Projected)	Next Update
	\$1.3 billion	\$1.4 billion	\$1,030.8 million	\$871.7 million	July 2010
Prudent Reserves	DMH website in process of being updated with approvals of FY 09/10 plans as of 5/8/09-- \$115 million (\$114,691,760) for FY 07/08 or 08/09				Month/2010
MHSA Components	Community Services and Supports (CSS)/CSS-Housing	Prevention and Early Intervention (PEI)	Innovation (INN)	Capital Facilities and Technological Needs (CFTN)	Workforce Education and Training (WET)
	- CSS Status Update: <ul style="list-style-type: none"> 58 plans approved - CSS-Housing Status Update: <ul style="list-style-type: none"> 86 received 4,660 units of affordable housing (1,342 funded by MHSA) 50 approved applications 36 pending applications \$400 M allocated \$203 M MHSA dollars leveraged \$1.8 Billion 	- Status Update: <ul style="list-style-type: none"> 57 PEI Plans approved by MHSOAC (05/27/10) *\$351,184,388 	- Status Update: <ul style="list-style-type: none"> 16 INN Plans approved by MHSOAC (05/27/10) *\$49,504,810 	- CFTN Status Update: <ul style="list-style-type: none"> 39 counties have approved plans totaling \$210,345,341 	- WET County Plans— Status Update: <ul style="list-style-type: none"> 45 county plans approved (3 under review) and \$156 M approved to date Five regional collaboratives - WET Statewide Programs Status Update: <ul style="list-style-type: none"> 6 statewide initiatives currently funded Total Funding: \$104 million
Statewide PEI Projects	Guidelines	Suicide Prevention	Stigma and Discrimination	Student Mental Health Initiative (SMHI)	Racial Disparities
	<ul style="list-style-type: none"> MHSOAC Services Committee Review (10/20/09)-Done First Read (10/22/09)-Done Second Read (January 28, 2010) Approval-Done Issued March 2010 	<ul style="list-style-type: none"> Status: Strategic Plan in place 	<ul style="list-style-type: none"> Status: Strategic plan in place 	<ul style="list-style-type: none"> SMHI Paper adopted on 5/27/10 	<ul style="list-style-type: none"> \$60 M** MHSOAC approved the Reducing Disparities Strategic Plan Concept in January 2009 Status: DMH approved \$1.5 M from 5% Admin. Fund to execute the five California Reducing Disparities Contracts.

**"Amount approved" refers to MHSA funds granted in the MHSOAC Approval letters sent to counties and DMH. The "Total Expenditures Approved" reflects the sum of MHSOAC approved funds and may not reflect the counties DMH executed ,modifications.

**A total of \$60 million PEI Statewide funds have been set aside to implement the Reducing Disparities Strategic Plan. The five disparity contractors will need to submit their strategic plans first and the subsequent completion date for the Reducing Disparities Strategic Plan is scheduled for June 20, 2010.



MHSOAC Top Priorities

Priority	Description
• #1	Fund And Execute All MHSA Components <ul style="list-style-type: none"> • County administered • Inaugurate statewide PEI projects
• #2	Implement Accountability Framework <ul style="list-style-type: none"> • MHSA Evaluation (Phase 1) • Financial Framework Report
• #3	Address Period of Financial Volatility: 2010 through 2014
• #4	Envision opportunities for restored financial growth 2014 through 2019
• #5	Complete Review of MHSOAC Critical Business Processes <ul style="list-style-type: none"> • Stakeholder Engagement • Commission processes and procedures

MHSOAC Committees' Top Priorities in 2010

Committees	Priorities	Leadership (Chair / Vice Chair * / Co-Chair**)
<ul style="list-style-type: none"> • Client and Family Leadership Committee (CFLC) • Cultural and Linguistic Competence Committee (CLCC) • Evaluation Committee (EC) 	MHSA Comprehensive Evaluation	<ul style="list-style-type: none"> • Eduardo Vega • Vacant** • Richard Van Horn • Eduardo Vega* • Larry Poaster • Richard Van Horn** • Howard Kahn** • Larry Poaster • Larry Trujillo* • David Pating** • Beth Gould**
<ul style="list-style-type: none"> • Funding and Policy Committee (FPC) • MHSOAC Services Committee 		

MHSOAC Performance Dash-Board for Work Plan 2010—Status

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status	
Priority #1 Fund And Execute All MHSOAC Components	CLCC	A. Consult with MHSOAC Services Committee, JPA and other entities developing multi-county or statewide projects on the racial, ethnic, cultural, and linguistic aspects of the PEI statewide projects that are received, as delivery of services occurs (Student Mental Health Initiative, Suicide Prevention, Stigma & Discrimination).	Spring 2010	
	MHSOAC Services	A. Oversight and Implementation of MHSOAC service components especially PEI and Innovation Plan Reviews.		
		<ul style="list-style-type: none"> • Assure quality and fidelity of plan review process. 		Ongoing
		<ul style="list-style-type: none"> • Assure adherence of plans to regulatory guidelines. 		Ongoing
		<ul style="list-style-type: none"> • Identify relevant implementation issues that arise from plan reviews. 		Ongoing
		<ul style="list-style-type: none"> • Annual Reports Reviews. 		Ongoing
B. Review and Comment on MHSOAC Regulations		<ul style="list-style-type: none"> • PEI and INN Regulations 	August 2010	
C. Training and Technical Assistance		<ul style="list-style-type: none"> • Make recommendations for coordination of training and technical assistance necessary to implement and sustain MHSOAC Service Components <ul style="list-style-type: none"> ○ Develop framework for coordination of training and technical assistance 	September 2010	
		<ul style="list-style-type: none"> • Showcase model or innovative programs for adaptation or replication. 	November 2010	

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p>Priority #1 Cont. Fund And Execute All MHSOAC Components</p>		<p>D. Policy Development</p>	
		<ul style="list-style-type: none"> • Identify and recommend appropriate policies to facilitate implementation and sustainability of MHSOAC Services. 	
		<ul style="list-style-type: none"> ○ Issue Guidelines for PEI Statewide Project Funds 	Completed
		<ul style="list-style-type: none"> ○ Services Committee input into Phase I Evaluation Design 	Completed
	<ul style="list-style-type: none"> ○ Establish joint sub-committee with Evaluations and Funding to adopt policy strategies regarding implementation of MHSOAC 	July 2010	

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
Priority #2 Implement Accountability Framework	CFLC	A. Consult and provide input/make recommendations regarding design of prevention and Early Intervention (PEI) Stigma and Discrimination Reduction statewide project and statewide efforts, with special focus and in partnership with the CalMHSOAC Joint Powers Authority (JPA).	September 2010
		B. In partnership with the MHSOAC Services Committee monitor, analyze and make recommendations regarding design and implementation of Prevention and Early Intervention (PEI) Suicide Prevention and Student Mental Health statewide projects.	October 2010
		C. In partnership with the CLCC, through feedback and review sessions, provide recommendations to ensure that community mental health program planning at the local level is inclusive and accountable for stakeholder input and general recommendations regarding the stakeholder process, engagement and the value of clients, family and other stakeholders for MHSOAC approved communications.	November 2010
		D. Provide a presentation to MHSOAC Commissioners, staff and others regarding client and family advocacy, perspective, history and priorities with emphasis on the role of this in the MHSOAC.	July 2010
		E. Recommend and/or provide various trainings and technical assistance to enable clients and family members to be effective advocates including improved and optimal interface with OAC. Provide public comment process trainings at MHSOAC meetings.	August 2010

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
Priority #2 Cont. Implement Accountability Framework	CLCC	A. Request baseline utilization data (2003/2004) from the Department of Mental Health (DMH). The data will be compared with current data to determine the progress in reoccurring disparities in the mental health system.	July 2010
		B. CLCC members will work with MHSOAC staff to monitor disparities data within PEI implementation in accordance to the MHSOAC Guidelines.	June – September 2010

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
Priority #2 Cont. Implement Accountability Framework	Evaluation	A. MHSA Evaluation Phase I: Scope of Work Development <ul style="list-style-type: none"> • Review and comment on RDA's draft recommendations and directions contained in the MHSA Evaluation Phase II Scope of Work Report • Inform the MHSOAC regarding the final Scope of Work Report by MHSOAC (Project Timeline, Project Budget, Phase I Report) 	Completed June/July 2010
		B. Comprehensive Evaluation Phase II: <ul style="list-style-type: none"> ○ Review and comment on draft Request for Proposal (RFP) ○ Participate in the BID Review and Selection Process 	June/July 2010 October 2010
		C. Collaborate with California Mental Health Planning Council (CMHPC) to prioritize approved performance indicators and review them for individual client, mental health system and community performance outcomes	Completed
		D. Review nationwide prevention indicators	March – December 2010
		E. Explore usability of California Health Interview Survey (CHIS) questions and data to MHSA outcomes	Completed
		F. Review RDA summary on MHSA funded research (e.g., Petris Center) to determine what MHSA related studies have already been conducted and what results they have found	April – December 2010
		G. Analyze RDA's findings regarding data quality, timeliness, and efficiency and discuss next steps	July 2010
		H. Provide consultation to the MHSOAC Services Committee on what data to collect in regards to PEI services (including disparities data) that are relevant to determine progress of MHSA programs and projects	July – December 2010
		I. In collaboration with the MHSOAC Services Committee, recommend appropriate use of PEI annual update data and future PEI and Innovation data needs	July – December 2010

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p>Priority #2 Cont. Implement Accountability Framework</p>	<p>Funding & Policy</p>	<p>A. Develop ongoing Financial Reports</p> <ul style="list-style-type: none"> • Present First Financial Report to Commission • Continued development of Financial Reports <ul style="list-style-type: none"> ○ Development of all adopted components of the financial framework template ○ Evaluation and modification of Financial Reports to ensure appropriateness of content • Regular Reporting to Commission 	<p>January 2010 – Done</p> <p>Monthly or as needed</p>
<p>Priority #3 Address Period of Financial Volatility: 2010 through 2014</p>	<p>Funding & Policy</p>	<p>A. Advise MHSOAC on State and Federal Budget Issues</p> <ul style="list-style-type: none"> ○ Monitor, analyze and report on State and Federal budget changes affecting mental health services ○ Report to the Commission on the FY 2010/11 Enacted State Budget <p>B. Review and make recommendations concerning:</p> <ul style="list-style-type: none"> ○ MHSA Reserves ○ MHSA Declining Revenues ○ MHSA 2011/12 Planning Estimates for PEI and INN 	<p>Completed - Ongoing Monthly or as needed</p> <p>July and August 2010 Spring 2010 Spring 2010 June-July 2010</p>
<p>Priority #4 Envision Opportunities for Restored Financial Growth 2014 through 2019</p>			

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p>Priority #5 Complete Review of MHSOAC Critical Business Processes</p>	<p>CFLC</p>	<p>A. Provide recommendations to maximize the effectiveness of public comment to the MHSOAC, especially from clients and family members.</p>	<p>January 2010 – Completed</p>
		<p>B. Provide ongoing evaluation of the approved public comment process by tracking responses from Quality Improvement (QI) Forms and the Suggestion/Feedback Box. Provide initial 2010 and ongoing semi-annual QI Reports.</p>	<p>Completed -- Ongoing</p>
		<p>C. With MHSOAC staff provide recommendations for development of a separate structure for consultation of government and stakeholder leadership organizations (CMHDA, CMHPC, CIMH, NAMI, REMHDCO, CNMHC, etc.) at MHSOAC Commission meetings.</p>	<p>September 2010</p>
		<p>D. Provide MHSOAC with recommendations to increase client and parent/caregiver and family involvement and employment in mental health services and supports.</p>	
		<p>E. Ensure that MHSOAC is aware of any significant successes and/or challenges by connecting with communities throughout the state and placing videos and success stories on the MHSOAC website. The CFLC will hold meetings a minimum of six times per year in various locations throughout the state.</p>	<p>Completed Completed July 2010 September 2010 November 2010</p>
		<p>F. Provide a presentation to MHSA Commissioners, staff and others regarding client and family advocacy, perspective, history and priorities with emphasis on the role of this in the MHSA.</p>	<p>July 2010</p>
		<p>G. Recommend and/or provide various trainings and technical assistance to enable clients and family members to be</p>	<p>July/August 2010</p>

Priority #5 Cont.
Complete Review of
MHSOAC Critical
Business Processes

effective advocates including improved and optimal interface with MHSOAC. Provide Public Comment Process training at MHSOAC Meetings.

MHSOAC Priorities	Committees Addressing MHSOAC Priorities	Activities	Completion Dates-Status
<p>Priority #5 Complete Review of MHSOAC Critical Business Processes</p>	<p>CLCC</p>	<p>A. Arrange for cultural and linguistic competence training to MHSOAC and staff.</p>	<p>August 2010</p>
		<p>B. The CLCC will invite specific cultural and ethnic communities to each CLCC meeting to discuss their perspective and participation.</p>	<p>October 2010</p>
		<p>C. The CLCC will monitor and provide updates to the MHSOAC on the DMH Office of Multicultural Services Reducing Disparities Project.</p>	<p>Completed November 2010</p>
		<p>D. Provide an update to the MHSOAC on the collaborative efforts of the CLCC, CMHPC, CMHDA's Ethnic Services and Social Advisory Committees, CIMH's Center for Multicultural Development, and DMH to reduce mental health disparities.</p>	<p>September 2010</p>

CA Department of Mental Health (DMH) Regulations

Regulation Subject	Projected Notice Published	Projected Adoption	Status
MHSA Housing Program	March 2009	March 2010	Delayed – status pending
PEI	February 2009	February 2010	Delayed – status pending
Capital Facilities	April 2009	April 2010	Delayed – status pending
Innovative Programs	May 2009	May 2009	Delayed – status pending
Workforce Education and Training	October 2008	October 2009	Adopted and operative December 4, 2009
Technological Needs	April 2009	April 2010	Delayed – status pending
Fiscal Policy	May 2009	May 2010	Delayed – status pending

County	Approved Date	*Amount Approved by MHSOAC	<div style="border: 1px dashed black; padding: 10px; text-align: center;"> PEI Progress Report </div>	County	Approved Date	*Amount Approved by MHSOAC
Alameda	11/20/08	\$4,891,876			Orange	03/26/09
Alpine	07/23/09	\$278,500		Placer	02/27/09	\$1,433,374
Amador	05/27/10	\$417,195		Plumas	03/26/09	\$225,000
Butte	06/26/09	\$1,823,300		Riverside	09/24/09	\$31,853,700
Calaveras	04/24/09	\$291,000		Sacramento	10/22/09	\$ 1,600,000
Colusa	02/27/09	\$150,000			03/25/10	\$ 6,106,000
Contra Costa	03/26/09	\$5,553,000		San Benito	05/28/09	\$467,900
Del Norte			Total Plans Approved by MHSOAC: 57	San Bernardino	09/25/08	\$14,239,611
El Dorado	12/17/09	\$635,997		San Diego	02/03/09	\$25,193,145
Fresno	08/27/09	\$6,537,258	*Total Amount Approved by MHSOAC: *\$351,184,388	San Francisco	04/24/09	\$6,436,374
Glenn	09/25/08	\$155,300		San Joaquin	05/28/09	\$10,337,900
Humboldt	02/03/09	\$613,853		San Luis Obispo	02/27/09	\$1,979,500
Imperial	07/23/09	\$1,835,124		San Mateo	12/16/08	\$2,071,177
Inyo	05/28/09	\$150,000		Santa Barbara	03/25/10	\$ 3,754,690
Kern	09/24/09	\$3,859,069		Santa Clara	09/24/09	\$12,429,997
Kings				Santa Cruz	05/28/09	\$3,800,242
Lake	02/25/10	\$410,000		Shasta	05/28/09	\$2,789,500
Lassen	04/24/09	\$156,600		Sierra	04/29/10	\$171,967
Los Angeles	03/26/09	\$5,739,200		Siskiyou		
	08/27/09	\$121,661,559		Solano	09/25/08	\$1,890,633
Madera	03/26/09	\$1,247,900		Sonoma	03/26/09	\$1,117,500
Marin	03/26/09	\$1,338,927		Stanislaus	05/28/09	\$7,845,800
Mariposa	03/26/09	\$150,000		Sutter / Yuba	08/27/09	\$1,350,300
Mendocino	02/25/10	\$187,409		Tehama	01/28/10	\$497,500
Merced	11/20/08	\$1,903,000		Trinity	02/27/09	\$125,000
Modoc	09/25/08	\$125,000		Tulare	05/28/09	\$7,682,776
Mono	07/24/08	\$125,000		Tuolumne	02/27/09	\$378,200
Monterey	07/24/08	\$3,357,700		Ventura	10/22/09	\$5,250,583
Napa				Yolo	04/24/09	\$1,439,700
Nevada	05/28/09	\$1,454,500		City of Berkeley	04/29/09	\$966,700
				Tri-City	03/25/10	\$ 1,555,118

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County	Approved Date	*Amount Approved by MHSOAC	INN Progress Report		County	Approved Date	*Amount Approved by MHSOAC
Alameda	01/28/10	\$2,543,800	Total Plans Approved by MHSOAC: 16 *Total Amount Approved by MHSOAC: *\$49504810	Orange			
Alpine				Placer			
Amador				Plumas			
Butte				Riverside	09/24/09	\$224,949	
Calaveras				Sacramento			
Colusa				San Benito			
Contra Costa				San Bernardino	02/25/10	\$5,606,800	
Del Norte				San Diego	12/17/09	\$6,272,050	
El Dorado				San Francisco	05/27/10	\$4,200,900	
Fresno				San Joaquin			
Glenn				San Luis Obispo			
Humboldt				San Mateo			
Imperial				Santa Barbara			
Inyo				Santa Clara			
Kern	07/23/09	\$2,254,600		Santa Cruz	03/25/10	\$ 776,710	
Kings				Shasta			
Lake			Sierra				
Lassen			Siskiyou				
Los Angeles	01/28/10	\$20,293,924	Solano	01/28/10	\$1,078,300		
Madera	05/27/10	\$854,297	Sonoma	05/27/10	\$1,723,769		
Marin			Stanislaus				
Mariposa			Sutter / Yuba				
Mendocino			Tehama				
Merced			Trinity	12/17/09	\$70,000		
Modoc			Tulare				
Mono	02/25/10	\$24,000	Tuolumne				
Monterey	12/17/09	\$1,307,783	Ventura				
Napa			Yolo				
Nevada			City of Berkeley				
			Tri-City				

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