Mental Health Services Oversight and Accountability (MHSOAC)
Summary of MHSA Evaluation Deliverables
10/21/2011

Funder	Source	Deliverable Number	Deliverable Description	Due Date in Contract
DMH	Abbott, et. al.	1	Mental Health Services Act Implementation Study, Phase I: Community Services and Supports State Planning Process	06/30/2007
DMH	Abbott, et. al.	2	CSS Implementation, Phase 2	11/30/2007
DMH	Abbott, et. al.	3	A Summary of First Year County CSS Implementation Progress Reports, January 2008	01/31/2008
DMH	Abbott, et. al.	4	MHSA Implementation Study: Phase 3: CSS Successes and Challenges	06/30/2009
DMH	Petris Center, UC Berkeley	1	Report on design for statistical analysis: residential analysis, involvement with criminal justice system, educational outcomes, and employment. (Initial design associated with Deliverables 7 and 9. Focused on adult FSPs.)	09/07/2009
MHSOAC	RDA-Phase 1	1	Preliminary report on MHSA goals	10/31/2009
DMH	Petris Center, UC Berkeley	2	County workforce survey instrument to determine organizational cultural and recovery orientation data. (Initial design associated with Deliverable 9.)	11/03/2009
MHSOAC	RDA-Phase 1	2	Inventory and summary of up to 10 MHSA related state databases	12/31/2009
MHSOAC	RDA-Phase 1	3	Written report--objective #1	12/31/2009
DMH	Petris Center, UC Berkeley	3	Report on descriptive statistics from compiled and cleaned data from CSI and Consumer Perception Survey data. (Initial design associated with Deliverables 5, 6 and 9.)	01/03/2010
DMH	Petris Center, UC Berkeley	4	Report of descriptive statistics from workforce database collected from counties. (Initial design associated with Deliverable 9.)	02/03/2010
DMH	Petris Center, UC Berkeley	5	Report of the differences in consumer perception of care between consumers in FSP vs. Non-FSP care with a focus on policy implications.	03/03/2010
MHSOAC	RDA-Phase 1	4	Evaluation Framework	03/31/2010
DMH	Petris Center, UC Berkeley	6	Report of difference in involuntary hospitalization of consumers in FSP vs. non-FSP systems with a focus on policy implications.	04/03/2010
DMH	Petris Center, UC Berkeley	7	Report of the results of residential analysis study with focus on policy implications	05/03/2010
DMH	Petris Center, UC Berkeley	8	Draft final report showing results of workforce model, consumer perception model, involuntary hospitalization model and residential model and the policy implications of the results as a whole.	05/03/2010
MHSOAC	RDA-Phase 1	5	Develop Scope of Work for Phase 2 Evaluation	05/31/2010
DMH	Petris Center, UC Berkeley	9	Final report.	06/30/2010

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Funder	Source	Deliverable Number	Deliverable Description	Due Date in Contract
MHSOAC	UC Davis, Center for Reducing Health	1	Statewide analysis of disparities in service access and delivery by race/ethnicity, gender and age. Explore the possibility of using merged data to examine the relationship between physical health and mental health.	03/31/2011
MHSOAC	UC Davis, Center for Reducing Health Disparities	3	Detailed analysis of the mental health component of the California Health Information Survey (CHIS) 2007 data. Make specific recommendations on the design of a follow-up survey to CHIS for the purposes of determining (i) prevalence rates of mental disorders based on DSM-IV diagnostic criteria, (ii) functional impairment, and (iii) services use by persons with disorders and functional impairments.	03/31/2011
MHSOAC	UC Davis, Center for Reducing Health Disparities	4	Final report that addresses the identification of identifying interoperability issues and recommendations for resolution	03/31/2011
MHSOAC	UCLA-Phase 2	3.A.	Initial written report that summarizes and synthesis existing evaluations on impact of MHSA on consumer outcomes	05/01/2011
MHSOAC	UCLA-Phase 2	1.A.	Written summary of component allocations, approved funding and expenditures by year for the period 7/06 through 6/09 of MHSA funds at statewide and county level by component and funding category.	06/30/2011
MHSOAC	UCLA-Phase 2	2.A.	Initial proposed standardized template developed for reporting all priority indicators.	06/30/2011
MHSOAC	UCLA-Phase 2	2.C.	Initial written documentation of the process for compiling the data to produce the reports for all priority indicators.	06/30/2011
MHSOAC	University Enterprises	1.1	Data Dictionary: Draft to MHSOAC for review	08/15/2011
MHSOAC	UC Davis, Center for Reducing Health Disparities	2	For 3 counties, reports and maps showing local services use indicating areas of the counties that are underserved. Examining possible disparities in type and frequency of service use by local area geographies, race/ethnicity, gender and age. Work with the 3 counties to develop plans and ongoing analyses for tracking quality and cost-effectiveness of care and improving service access, delivery and quality. ***(10/28/11 expected due date for deliverable)***	08/31/2011
MHSOAC	UCLA-PEI	1	Written report that summarizes and synthesis existing PEI evaluations, reports and studies with a particular focus on the impact of the PEI component of the MHSA on PEI outcomes. Determine PEI program data elements counties and their providers are tracking for PEI, types of PEI programs, projects and/or services that the counties implemented. Provide recommendations for next steps and resources needed.	08/31/2011

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Funder	Source	Deliverable Number	Deliverable Description	Due Date in Contract
MHSOAC	UCLA-Phase 2	2.B.	Revised deliverable 2A in response to stakeholder input.	09/30/2011
MHSOAC	UCLA-Phase 2	2.D.	Revised deliverable 2.C. in response to stakeholder input.	09/30/2011
MHSOAC	University Enterprises	2.1	User Manual: Draft of Chapters 1, 2, 3, & 4 for MHSOAC review	10/17/2011
MHSOAC	University Enterprises	1.2	Data Dictionary: Final Data Dictionary in digital format due 9/15/11 and hard copy format due 10/17/11	10/17/2011
MHSOAC	University Enterprises	2.2	User Manual: Draft of Chapters 5, 6, 7, & 8 for MHSOAC review	11/21/2011
MHSOAC	University Enterprises	6.1	Data Quality Reports: County level Draft report to MHSOAC for review	11/07/2011
MHSOAC	UCLA-Phase 3	2.a)1.	Using participatory research, written report that specifies at least one selected General System Develop (GSD funded service/strategy, at least one client outcome prioritized from the MHSA and/or system of care statutes, and a description of the methodology to be used, including any new data collection.	11/30/2011
MHSOAC	UCLA-Phase 3	2.b)1.	Using participatory research regarding involvement of individuals living with mental illness, their families and personal caregivers in the public mental health system, written report that specifies the type and definition of involvement, client outcomes prioritized from the MHSA and/or system of care statutes, and a description of the methodology to be used, including any new data collection.	11/30/2011
MHSOAC	University Enterprises	2.3	User Manual: Revised draft to MHSOAC for review (all chapters)	12/19/2011
MHSOAC	University Enterprises	7.1	Report template: Draft Client level Report Template to MHSOAC for review	12/19/2011
MHSOAC	UCLA-Phase 2	2.E.	Initial written report including data for all priority indicators at the statewide level for the most recent one year period available.	12/31/2011
MHSOAC	UCLA-Phase 2	3 B	Written report that summarizes and synthesizes existing evaluations and studies with a particular focus on the impact of MHSA on consumer outcomes and MHSA values including recommendations for next steps and resources.	12/31/2011

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Funder	Source	Deliverable Number	Deliverable Description	Due Date in Contract
MHSOAC	UCLA-Phase 3	1.A.	Initial written report that specifies the 1) statewide and county specific per person annual cost average and range for FSP adults, older adults, children and transition aged youth and 2) proportion of revenue by funding source.	12/31/2011
MHSOAC	University Enterprises	6.2	Data Quality Reports: Final County level Reports in digital format due 12/7/11 and hard copy format due 1/9/12	01/19/2012
MHSOAC	University Enterprises	3.1	DCR Training Curriculum: Draft to MHSOAC for review	02/13/2012
MHSOAC	University Enterprises	2.4	User Manual: Final User Manual in digital format due 1/17/12 and hard copy format due 2/13/12	02/13/2012
MHSOAC	University Enterprises	7.2	Report template: Final Client level Report Template in digital format due 1/19/12 and hard copy format due 2/20/12	02/20/2012
MHSOAC	University Enterprises	5.1	Application Notes: Draft Application Notes 1 & 2 to MHSOAC for review	03/15/2012
MHSOAC	University Enterprises	8.1	Data Analysis Training Curriculum: Draft to MHSOAC for review	03/30/2012
MHSOAC	UCLA-Phase 2	2.F.	Revised deliverable 2.E. in response to stakeholder input.	03/31/2012
MHSOAC	UCLA-Phase 3	1.B.	Revised deliverable 1.B. in response to stakeholder input.	03/31/2012
MHSOAC	University Enterprises	3.2	DCR Training Curriculum: Final Training Curriculum in digital format due 3/12/12 and hard copy format due 4/2/12	04/02/2012
MHSOAC	University Enterprises	5.2	Application Notes: Final Application Notes 1 & 2 in digital format due 4/5/12 and hard copy format due 5/7/12	05/07/2012
MHSOAC	University Enterprises	8.2	Data Analysis Training Curriculum: Final Training Curriculum in digital format due 4/20/12 and hard copy format due 5/	05/21/2012
MHSOAC	University Enterprises	10.1	e-Learning: Digital video of DCR Training	06/29/2012
MHSOAC	University Enterprises	10.2	e-Learning: Digital video of Data Analysis Training	06/29/2012
MHSOAC	University Enterprises	9.2	Data Analysis Training: Training delivery in Region 2	6/29/2012
MHSOAC	University Enterprises	4.1	DCR Training: Training delivery in Region 1	06/29/2012
MHSOAC	University Enterprises	4.2	DCR Training: Training delivery in Region 2	6/29/2012
MHSOAC	University Enterprises	4.3	DCR Training: Training delivery in Region 3	6/29/2012

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Funder	Source	Deliverable Number	Deliverable Description	Due Date in Contract
MHSOAC	University Enterprises	4.4	DCR Training: Training delivery in Region 4	6/29/2012
MHSOAC	University Enterprises	9.1	Data Analysis Training: Training delivery in Region 1	6/29/2012
MHSOAC	University Enterprises	9.3	Data Analysis Training: Training delivery in Region 3	6/29/2012
MHSOAC	University Enterprises	9.4	Data Analysis Training: Training delivery in Region 4	6/29/2012
MHSOAC	UCLA-Phase 2	1.B.	Written report including FY 09/10 data and analysis of additional critical variables consistent with MHSA and System of Care statutes.	06/30/2012
MHSOAC	UCLA-Phase 2	2.G.	Initial written County specific and statewide reports on all priority indicators submitted on quarterly basis.	06/30/2012
MHSOAC	UCLA-Phase 3	1.C.	Initial written report that specifies the financial impact of outcomes achieved in comparison with expenditures for FSPs for at least one of the four age groups.	07/31/2012
MHSOAC	UCLA-Phase 2	2.G.	Second written County specific and statewide reports on all priority indicators submitted on quarterly basis.	09/30/2012
MHSOAC	UCLA-Phase 3	2.a)2.	Initial report that analyzes impact of the selected GSD services/strategies on selected client outcomes (using participatory research).	09/30/2012
MHSOAC	UCLA-Phase 3	2.b)2.	Using participatory research regarding involvement of individuals living with mental illness, their families and personal caregivers in the public mental health system, written report that analyzes impact of the selected client/family member/personal caregiver involvement on selected client outcomes.	09/30/2012
MHSOAC	UCLA-Phase 3	1.D.	Revised deliverable 1.D. in response to stakeholder input.	10/31/2012
MHSOAC	UCLA-Phase 2	2.G.	Third written County specific and statewide reports on all priority indicators submitted on quarterly basis.	12/31/2012
MHSOAC	UCLA-Phase 2	4	Final written report that provides recommendations regarding next steps, identification of gaps in MHSA evaluation, projected costs, and transition plan for on-going evaluations.	12/31/2012
MHSOAC	UCLA-Phase 3	2.a)3.	Revised deliverable 2.a)2. in response to stakeholder input.	12/31/2012
MHSOAC	UCLA-Phase 3	2.b)3.	Revised deliverable 2.b)2. in response to stakeholder input.	12/31/2012
MHSOAC	UCLA-Phase 3	3	Final written report that include recommendations that a) identify and recommend data elements that are needed for a comprehensive evaluation, but are not available in the data sets currently in use by DMH or the counties. And b) recommend a process for integrating service process variables with client outcomes for an effectiveness evaluation.	03/31/2013