JANUARY 2013 – SEPTEMBER 2014

3-Year Plan and Annual Plan Update Review Dashboard

INNOVATIONS		
Total INN Plans Approved	***Total Funding Requested and Approved***	***Pending***
15	$26,200,200.00	1*
Pending:		
*Trinity		
Example of Issues		
County/Staff Identified Issues	***Staff Assessment***	***Outcome***
Innovation program does not meet the Innovation criteria.	County is unclear on Innovation requirements.	Technical assistance in progress to re-write plan to meet Innovation requirements/standards.
County requests pre-review of draft Innovation plan.	County unclear on requirements and standards for Innovative Programs.	County provided with supplemental materials and technical assistance on re-draft options.
ANNUAL UPDATES		
Total Number Reviewed		
30		
MHSA FISCAL YEAR 2014/15 – FISCAL YEAR 2016/17 3-YEAR PLAN		
Total Number Reviewed		
19		
Example of Issues		
County/Staff Identified Issues	***Staff Assessment***	***Outcome***
Allowable use of equipment purchased with MHSA funds for a program that was not identified.	Possible supplantation of MHSA funds through equipment transfer to a non-MHSA program.	Referred to the CA Department of Health Care Services for resolution.
Significant discrepancies between Revenue and Expenditure Report and Annual Update for FY 12/13 funding request.	Many programs had not yet been implemented.	County contracted out services for mental health provision. Conflict of interest allegations with award recipient under review.
Triage: Multiple calls regarding fiscal and programmatic issues.	Allowable use of funding. Difficulties hiring certain classifications.	Staff utilized Triage guidelines and common accounting practices. Working with counties to collaboratively solve issues.

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