MHSOAC Evaluation Dashboard September 2015

(updated 9/16/15)

MHSOAC
Mental Health Services
Oversight & Accountability Commission

Current MHSOAC Evaluation Contracts and Deliverables

The Regents of the University of California, University of California, San Diego (IA)				
Evaluation of Methods for Engaging and Serving Transition Age Youth (TAY)				
MHSOAC Staff: Renay Bradley **Active Dates:** May 1, 2014 - June 30, 2016 **Objective:** Identify, describe, and assess outreach/engagement strategies and services that have been or are being offered for Transition Age Youth (TAY) throughout the State, and promote continued identification and adoption of effective support (i.e., services, strategies, programs, systems) that promotes positive outcomes in TAY with mental health needs, including recovery and resilience.				
	Deliverable	**Due Date***	**Deliverable Cost**	**Status**
1	**Report of Proposed Research Design**	**June 1, 2014**	**$100,000**	**Completed**
2	**Report of Research Findings**	**March 1, 2015**	**$150,000**	**Under Review**
3	**Report of Recommended Evaluation and Quality Improvement Methods**	**May 1, 2015**	**$50,000**	**Revisions Underway**
4	**Identify, Develop, and Provide Technical Assistance to Counties (*this is a two part deliverable as noted in a and b below*)**			
4a	**Report describing proposed methods to provide technical assistance to counties in support of implementation, evaluation, and quality improvement efforts related to TAY programs and services**	**May 1, 2015**	**$50,000**	**Under Review**
4b	**Report describing provision of technical assistance to counties in support of implementation, evaluation, and quality improvement efforts related to TAY programs and services**	**March 1, 2016**	**$100,000**	**Pending**
5	**Report of TAY Policy Recommendations**	**April 1, 2016**	**$50,000**	**Pending**
Total Contract Amount			**$500,000**	

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Mental Health Services
Oversight & Accountability Commission

The Regents of the University of California, University of California, San Diego

Community Services and Supports (CSS) Tracking, Monitoring, and Evaluation System

MHSOAC Staff: Renay Bradley

Active Dates: May 15, 2014 – June 30, 2016

Objective: Development and implementation of a tracking, monitoring, and evaluation system for adults receiving services via Community Services and Supports (CSS) that allows for evaluation of those clients and services. The ultimate goal of this project will be to contribute to our ability to understand and improve upon the quality of services offered via the CSS component and the statewide system that supports these services.

- Pilot data and outcomes system with select counties and providers to evaluate the feasibility of expanding the system statewide
- Inform policy and practices regarding a data collection system that could potentially expand to all Mental Health Services Act (MHSA) components

	Deliverable	Due Date*	Deliverable Cost	Status
1	Report of Proposed Tracking, Monitoring, and Evaluation System for Adults Receiving Services within the CSS Component	April 13, 2015	$144,639	Completed
2	Report of Proposed Implementation Plan to Pilot the Tracking, Monitoring, and Evaluation System in a Sample of Providers/Counties	May 7, 2015	$104,458	Completed
3	Report of Proposed Research Design and Analytic Plan to Evaluate the Efficacy of CSS Services for Clients in Less Comprehensive Services than Full Service Partnerships	November 13, 2015	$104,458	Pending
4	Report of Evaluation Results	April 22, 2016	$203,554	Pending
5	Report of Policy and Practice Recommendations for How to Improve Upon Current CSS Services, Evaluations, and Systems	April 22, 2016	$139,277	Pending
Total Contract Amount			$696,386	

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Mental Health Services
Oversight & Accountability Commission

Mental Health Data Alliance (MHDATA)

Full Service Partnership (FSP) Classification Project

MHSOAC Staff: Renay Bradley

Active Dates: November 2014 – June 30, 2017

Objective: The purpose of this evaluation effort is to assess Full Service Partnerships (FSPs) on a statewide level in order to classify them in a meaningful and useful fashion that should ultimately enable clients, family members, providers, counties, and the State to further understand the diversity of FSPs across California.

	Deliverable	Due Date*	Deliverable Cost	Status
1	Preliminary Statewide FSP Classification System Presentation Based on Focus Groups and/or Interviews	February 27, 2015	$52,650	Completed
2	Report of Proposed Statewide FSP Classification System Based on Stakeholder Input	August 31, 2015	$53,750	Under Review
3	Report of Final Statewide FSP Classification System Based on Public Comment	October 30, 2015	$11,225	Pending
4	Report of Online Statewide FSP Classification System Website Version 1.0 Design Specification	January 20, 2016	$56,900	Pending
5	Online Statewide FSP Classification System Website Version 1.0	July 02, 2016	$119,900	Pending
6	Online Statewide FSP Classification System Website Administrator Training and Technical Assistance Report	October 01, 2016	$11,225	Pending
7	Online Statewide FSP Classification System Website User Training and Technical Assistance Report	October 31, 2016	$11,225	Pending
8	Online Statewide FSP Classification System Website Hosting and Cost Report	May 1, 2017	$10,438	Pending
Total Contract Amount			$327,313	

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The Regents of the University of California, University of California, San Diego

Recovery Orientation of Programs Evaluation

MHSOAC Staff: Ashley Mills

Active Dates: January 1, 2015 – May 31, 2017

Objective: To identify, describe, and assess existing measures and methods of evaluating the recovery orientation of programs and services, conduct an evaluation of the recovery orientation of direct and indirect services and/or programs provided within the Community Services and Supports (CSS) component (focused on the adult system of care), and use results from the evaluation to provide recommendations to providers, counties, and the State for achievement/promotion of recovery orientation in programs/services, as well as recovery and wellness of the clients that are served via these programs/services

	Deliverable	Due Date*	Deliverable Cost	Status
1	Report on Existing Measures of Recovery Orientation	June 30, 2015	$50,000	Completed
2	Report of Proposed Research Design and Analytic Plan to Evaluate the Recovery Orientation of Programs and Services	July 15, 2015	$100,000	Under Review
3	Technical Report of Evaluation Results, Data, Stakeholder Materials, and Dissemination Plan	September 30, 2016	$200,000	Pending
4	Resources for Evaluating Recovery Orientation and Dissemination Plan	January 15, 2017	$50,000	Pending
5	Resources for Promoting Practices that Encourage Recovery Orientation and Dissemination Plan	January 15, 2017	$50,000	Pending
6	Report of Policy and Practice Recommendations for Ensuring, Maintaining, and Strengthening the Recovery Orientation of Programs and Services	March 30, 2017	$50,000	Pending
Total Contract Amount			$500,000	

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MHSOAC
Mental Health Services
Oversight & Accountability Commission

The Regents of the University of California, University of California, Davis

Early Psychosis Evaluation

MHSOAC Staff: Ashley Mills

Active Dates: June 1, 2015 – June 30, 2017

Objective: To identify and analyze program costs (i.e., costs expended to implement the program), outcomes (e.g., decreased hospital visits), and costs associated with those outcomes (e.g., costs associated with hospitalization) related to providing early psychosis programs. This evaluation will use the data from the Early Diagnosis and Preventative Treatment of Psychosis Illness (SacEDAPT) program in Sacramento County to pilot a method to calculate the program costs, outcomes, and costs associated with those outcomes when providing the SacEDAPT program, and to identify appropriate sources of comparison data (e.g., costs and outcomes during the period preceding SacEDAPT implementation). The evaluation will also develop and implement a method for identifying and describing all early psychosis programs throughout the State, to include specifically, for example, the data elements that are collected by these programs and the various ways in which they are collected (e.g., via Electronic Health Records or EHRs); data elements will be used to provide insight regarding existing capacity to assess costs and outcomes for early psychosis programs statewide, as well as help to define methods for use during the Sacramento County pilot.

	Deliverable	Due Date*	Deliverable Cost	Status
1	Summary Report of Descriptive Assessment of SacEDAPT Early Psychosis Program	July 1, 2015	$75,000	Completed
2	Proposed Plan to Complete the Descriptive Assessment of Early Psychosis Programs Statewide	November 1, 2015	$35,000	Pending
3	Summary Report of Descriptive Assessment of Early Psychosis Programs Statewide	March 1, 2016	$25,000	Pending
4	Proposed Methodology for Analysis of Program Costs, Outcomes, and Changes in Costs Associated with those Outcomes in the SacEDAPT/Sacramento County Pilot	June 1, 2016	$20,000	Pending
5	Report of Research Findings from Sacramento County Pilot	August 30, 2016	$20,000	Pending
6	Proposed Statewide Evaluation Abstract	September 30, 2016	$20,000	Pending
7	Proposed Statewide Evaluation Plan	March 30, 2017	$5,000	Pending
Total Contract Amount			$200,000	

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MHSOAC
Mental Health Services
Oversight & Accountability Commission

The Regents of the University of California, University of California, Los Angeles

Assessment of System of Care for Older Adults

MHSOAC Staff: Renay Bradley

Active Dates: June 1, 2015 – June 30, 2017

Objective: The purpose of this evaluation effort is to assess the progress made in implementing an effective system of care for older adults with serious mental illness and identify methods to further statewide progress in this area. This assessment shall involve gauging the extent to which counties have developed and implemented services tailored to meet the needs of the older adult population, including un/underserved diverse older individuals, recognizing the unique challenges and needs faced by this population. In order to bolster the State's ability to promote improvements in the quality of services for older adults, a series of indicators shall be developed focused specifically on older adults with mental health issues; these indicators shall be developed with the intention of incorporating them into future data strengthening and performance monitoring efforts. The Contractor shall also identify and document the challenges and barriers to meeting the unique needs of this population, as well as strategies to overcome these challenges. Lessons learned and resultant policy and practice recommendations for how to improve and support older adult mental health programs at the State and local levels shall be developed and presented to the Commission.

	Deliverable	Due Date*	Deliverable Cost	Status
1	Proposed Research Methods	September 7, 2015	$100,000	Under Review
2	Recommended Data Elements, Indicators, and Policy Recommendations	April 29, 2016	$118,292	Pending
3	Summary and Analysis of Secondary and Key Informant Interview Data	August 31, 2016	$75,000	Pending
4	Summary of Focus Group Data and Policy Recommendations	March 17, 2017	$75,000	Pending
5	Policy Brief and Fact Sheet(s)	April 28, 2017	$31,708	Pending
Total Contract Amount			$400,000	

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Mental Health Services
Oversight & Accountability Commission

The Regents of the University of California, University of California, Los Angeles

Evaluation of Return on Investment (ROI) for Prevention and Early Intervention (PEI) Evidence-Based Practices (EBPs)

MHSOAC Staff: Renay Bradley

Active Dates: June 30, 2015 – June 30, 2017

Objective: Through a previous MHSOAC contract, Trylon Associates Inc. studied the use and impact of Mental Health Service Act (MHSA) funds for Prevention and Early Intervention (PEI) programs. Via this prior study, Trylon determined the total amount of MHSA PEI funds spent on PEI efforts during a designated time period; costs were broken down by program, among other things. The prior study highlighted the potential return on investment (i.e., cost savings) for PEI programs that were evidence based practices (EBPs), based on savings identified via implementation of such EBPs in other areas. The purpose of this evaluation is to investigate potential return on investment (ROI) for EBPs being implemented in California with MHSA PEI funds, and to educate MHSOAC staff on ROI and other comparable evaluation methods.

	Deliverable	Due Date*	Deliverable Cost	Status
1	Fidelity Assessment Summary	March 31, 2016	$12,500	Pending
2	Report of Cost Savings from WSIPP-Documented EBPs: Fiscal Year (FY) 2011/2012 though FY 2014/2015	June 30, 2016	$25,000	Pending
3	Report of Cost Savings from WSIPP-Documented EBPs: FY 2011/2012 though FY 2015/2016	March 31, 2017	$12,500	Pending
4	Training/Technical Assistance (T/TA) Plan	August 1, 2015	$12,500	Completed
5	Training Manual and Summary of Training/Technical Assistance (T/TA)	March 31, 2017	$12,500	Pending
Total Contract Amount			$75,000	

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Ongoing MHSOAC Internal Evaluation Projects

MHSOAC Evaluation Unit

Tracking and Monitoring of Mental Health Services Act (MHSA) Programs and Activities via Plans, Updates, and Expenditure Reports

MHSOAC Staff: TBD

Active Dates: December 2013 – December 2015

Objectives: Develop and implement a system for extracting and utilizing information of interest for tracking and monitoring Mental Health Services Act (MHSA) program activities and outcomes for fiscal year (FY) 2011/12 and FY 2012/13 from County Annual Updates, Three-Year Plans, and Annual Revenue and Expenditure Reports. Consider what additional information may be useful to capture via the reporting process.

	Work Effort or Product	Due Date	Status
1	Determine State Needs For Information That Is Currently Provided Within Reports	March 31, 2014	Completed
2	Develop System For Extracting And Cataloging State's Data Needs	April 30, 2014	Completed
3	List Of Recommended Data Elements	June 16, 2014	Completed
4	Complete Construction Of Tables	August 15, 2014	Completed
5	Test Database Functionality	August 22, 2014	Completed
6	Complete Construction Of Queries And Forms	TBD	Pending
7	Use System To Extract And Catalog Data Needed By State For FY 2012/13	TBD	Pending
8	Data Quality Check	TBD	Pending

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MHSOAC Evaluation Unit

Mental Health Services Act (MHSA) Performance Monitoring

MHSOAC Staff: Renay Bradley and Angela Brand

Active Dates: Ongoing

Objective: Implement a process and system for monitoring and reporting on individual- and system-level indicators designed to measure the impact of MHSA funded programs at the State and county level.

	Work Effort or Product	Due Date	Status
1	Develop Process For Adding Additional Client, System, And Community-Level Indicators	December 31, 2014	Completed
2	Secure Health Insurance Portability And Accountability Act (HIPAA) Compliance For MHSOAC Staff And Information Systems To Allow Secure Storage And Analysis Of Client-Level Data	March 2015	Completed
3	Yearly Report Of Mental Health System Performance For Fiscal Years (FY) 12/13 and 13/14	January 30, 2016	Pending
4	Incorporate Items From Other Workgroups In Performance Monitoring	TBD	Pending
5	Incorporate Specific Indicators For MHSA Components Beyond Community Services and Supports (CSS) [i.e. Prevention & Early Intervention (PEI), Innovations (INN), Workforce Education & Training (WET), and Capital Facilities And Technological Needs (CFTN)]	TBD	Pending
6	Incorporate Community-Level Indicators In Performance Monitoring	TBD	Pending
7	Incorporate Additional General Indicators	TBD	Pending
8	Add Indicators That Measure Change Over Time For Individual Consumers	TBD	Pending

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MHSOAC Evaluation Unit

Collect, Summarize, and Publicize Outcomes From County Evaluations of the Community Services and Supports (CSS) Component

MHSOAC Staff: Ashley Mills, Carrie Masten

Active Dates: January 2014 – December 31, 2015

Objectives: Collect, summarize, and publicize evaluations that counties have completed on the Community Services and Supports (CSS) component. Focus on fiscal year (FY) 2011/12 and FY 2012/13.

	Work Effort or Product	Due Date	Status
1	Develop Methodology To Collect Information From Counties On Completed Evaluations of The CSS Component	February 14, 2014	Completed
2	Collect Data/Information From Counties	June 30, 2014	Completed
3	Conduct Review Of Data And Documents Received From Counties	April 30, 2015	Completed
4	Extract Relevant Information As Needed and Create Database of County Evaluations	September 30, 2015	Pending
5	Written Report That Summarizes And Synthesizes County Evaluations Of The CSS Component Completed In FYs 2011/12 And 2012/13	December 31, 2015	Pending

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MHSOAC Evaluation Unit

Prevention and Early Intervention (PEI) Evaluation Strengthening; Collect, Summarize, and Publicize Completed PEI Evaluations

MHSOAC Staff: Ashley Mills, Carrie Masten

Active Dates: January 2014 – December 31, 2015

Objectives: Determine status of county efforts to evaluate one Prevention and Early Intervention (PEI) project; make recommendations as needed to ensure adequate evaluations. Focus on fiscal year (FY) 2012/13. Collect, summarize, and publicize PEI evaluations that counties have completed.

	Work Effort or Product	Due Date	Status
1	Develop Methodology To Collect Information From Counties On Completed Evaluations Of The PEI Component And Evaluation Methods Used	February 14, 2014	Completed
2	Collect Data/Information From Counties On Completed PEI Evaluations And Evaluation Methods	June 30, 2014	Completed
3	Conduct Review Of Data And Documents Received From Counties	April 30, 2015	Completed
4	Extract Relevant Information As Needed and Create Database of County Evaluations	September 30, 2015	Pending
5	Written Report That Summarizes And Synthesizes County Evaluations Of The PEI Component Completed In FY 2012/13	December 31, 2015	Pending
6	Written Report That Provides Recommendations For How To Help Strengthen County PEI Evaluations And Implementation Plan	December 31, 2015	Pending

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MHSOAC Evaluation Unit

Describing Prevention and Early Intervention (PEI) Services

MHSOAC Staff: Ashley Mills, Carrie Masten

Active Dates: January 2014 – Ongoing

Objectives: The original project description for Work Effort 2 (page 70 of the Master Plan) outlines a number of steps to be taken to develop a categorization system. Given the "categories" outlined with the proposed Prevention and Early Intervention (PEI) Regulations, there is now no need to develop a categorization system. Recognizing that there is an immediate need to gather basic information about PEI services, the purpose of this project is to simply collect descriptive information about PEI services (e.g., numbers of those served, cost of service, setting of service) for fiscal years (FYs) not covered by the proposed regulations or previous evaluation efforts (i.e., FYs 12/13, 13/14, 14/15, 15/16).

	Work Effort or Product	Due Date	Status
1	**Review Master Plan Description and Revise Project Focus and Purpose with MHSOAC Staff**	**June 30, 2014**	**Completed**
2	**Develop Methodology To Collect Information From Existing Sources**	**April 30, 2015**	**Completed**
3	**Collect Data/Information From Appropriate Sources**	**October 31, 2015**	**Pending**
4	**Written Report That Describes PEI services for FY 2012/13**	**December 31, 2015**	**Pending**
5	**Develop Methodology for an Ongoing Process of Collecting Data for Applicable Fiscal Years (i.e., FYs 13/14, 14/15, 15/16)**	**Ongoing**	**Ongoing**

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MHSOAC Evaluation Unit

Evaluation of Prevention and Early Intervention (PEI) Evidence-Based Practices for Children and their Families

MHSOAC Staff: Carrie Masten

Active Dates: February 2015 - January 2016

Objective: Evaluation of county-level implementation and evaluation of Prevention and Early Intervention (PEI) evidence-based practices (EBPs). Using data submitted by counties as part of the PEI Local Evaluation Survey, this evaluation will catalogue EBP implementation across California's counties (e.g., which EBPs are being implemented, which counties are implementing EBPs, etc.). In addition, county-level evaluation of EBPs will be investigated (e.g., to what extent have these EBPs been evaluated, which counties are successfully evaluating EBPs, what challenges have arisen, how effective were these evaluations, etc.). Staff is also considering using a cluster of PEI EBPs in order to complete Study 1 of the Evaluation Master Plan: Determine outcomes of selected PEI programs.

	Work Effort or Product	Due Date	Status
1	Convene Panel Of Subject Matter Experts To Narrow Scope Of Evaluation	February 24, 2015	Completed
2	Preliminary Review Of Local Evaluation Survey Data	June 30, 2015	Completed
3	Extract Relevant Information As Needed and Create Database of County Evaluations	August 31, 2015	Pending
4	Finalize Scope Of Work	September 30, 2015	Pending
5	Finalize Methods (Operational Definition Of EBP, Qualitative And Quantitative Data Analysis Plan)	October 31, 2015	Pending
6	Data Analysis And Cataloguing Of Counties' EBP Implementation And Evaluation Activities	December 31, 2015	Pending
7	Report On Methods And Findings From Data Analysis	February 15, 2016	Pending
8	Develop Catalogue Of Counties' EBP Implementation And Evaluation	March 31, 2016	Pending

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